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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

**CHANGE OF CHAIRMAN, CHIEF EXECUTIVE OFFICER, DIRECTORS,
AND AUTHORISED REPRESENTATIVE;
AND
CHANGE IN BOARD COMMITTEES**

The Board announces that with effect from 19 December 2014:

- (1) Mr. KITCHELL Osman Bin has resigned as an executive Director, the Chairman and CEO, a member of each of Remuneration Committee and Nomination Committee, the chairman of Nomination Committee and an Authorised Representative;
- (2) Mr. NGAI Wai Kin has resigned as an independent non-executive Director, the chairman of each of Remuneration Committee and Audit Committee and a member of each of Remuneration Committee, Nomination Committee and Audit Committee;
- (3) Mr. NG Chi Hoi has been appointed as the Chairman and CEO, and an Authorised Representative;
- (4) Ms. CHUNG Fai Chun has been appointed as an independent non-executive Director, and a member of each of Remuneration Committee, Nomination Committee and Audit Committee;
- (5) Mr. HUNG Cho Sing has been appointed as the chairman of each of Remuneration Committee and Nomination Committee; and
- (6) Mr. CHAN Yik Pun has been appointed as the chairman of Audit Committee.

RESIGNATION OF EXECUTIVE DIRECTOR, CHAIRMAN, CHIEF EXECUTIVE OFFICER, AUTHORISED REPRESENTATIVE, INDEPENDENT NON-EXECUTIVE DIRECTOR, AND CHAIRMEN AND MEMBERS OF BOARD COMMITTEES

The board (the “**Board**”) of directors (the “**Directors**”) of Unity Investments Holdings Limited (the “**Company**”) hereby announces that with effect from 19 December 2014:

- (i) Mr. KITCHELL Osman Bin (“**Mr. KITCHELL**”) has tendered his resignation as an executive Director, the chairman (“**Chairman**”) and chief executive officer (“**CEO**”) of the Company and a member of each of remuneration committee (“**Remuneration Committee**”) and nomination committee (“**Nomination Committee**”) of the Board, the chairman of Nomination Committee and an authorised representative (“**Authorised Representative**”) of the Company due to his other business commitment which requires more of his time; and
- (ii) Mr. NGAI Wai Kin (“**Mr. NGAI**”) has tendered his resignation as an independent non-executive Director, the chairman of each of Remuneration Committee and audit committee (“**Audit Committee**”) of the Board, and a member of each of Remuneration Committee, Nomination Committee and Audit Committee due to his other business commitment which requires more of his time.

Each of Mr. KITCHELL and Mr. NGAI has confirmed that there is no disagreement with the Board and each of them is not aware of any matter that needs to be brought to the attention of the shareholders of the Company in connection with their respective resignations.

The Board would like to express its gratitude to Mr. KITCHELL and Mr. NGAI for their valuable contributions to the Company during the tenure of their service rendered in their respective roles of the Company.

APPOINTMENT OF CHAIRMAN, CEO, AUTHORISED REPRESENTATIVE, INDEPENDENT NON-EXECUTIVE DIRECTOR AND CHAIRMEN AND MEMBERS OF BOARD COMMITTEES

The Board is pleased to announcement that with effect from 19 December 2014:

- (i) Mr. NG Chi Hoi (“**Mr. NG**”), an executive Director, has been appointed as the Chairman and CEO, and an Authorised Representative;
- (ii) Ms. CHUNG Fai Chun (“**Ms. CHUNG**”) has been appointed as an independent non-executive Director, a member of each of Remuneration Committee, Nomination Committee and Audit Committee;
- (iii) Mr. HUNG Cho Sing has been appointed as the chairman of each of Remuneration Committee and Nomination Committee; and
- (iv) Mr. CHAN Yik Pun has been appointed as the chairman of Audit Committee.

Biographical Details of Mr. NG

Mr. NG, aged 44, holds a Master degree of Finance of Hong Kong Polytechnic University and a Bachelor degree of Business Administration of Hong Kong Baptist University. Mr. NG is currently a licensed person to carry out type 1 (dealing in securities), type 4 (advising on securities) and type 9 (asset management) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“SFO”). Mr. NG has over 18 years of experience in the financial services industry, and has joined the Company as an executive Director on 3 December 2014. He is also directors of subsidiaries of the Company, and a responsible officer of each of KVB Kunlun Securities (HK) Limited and KVB Kunlun Asset Management (HK) Limited currently.

Save as disclosed above, Mr. NG has not held any directorship in any public companies the securities of which are listed on any securities exchange in Hong Kong or overseas in the past three years, and he does not have any relationship with any Directors, senior management or substantial shareholders (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) or controlling shareholders (as defined in the Listing Rules) of the Company. As at the date of this announcement, Mr. NG does not have any interest in the shares of the Company within the meaning of Part XV of the SFO.

As at the date of this announcement, Mr. NG is not appointed for a specific term but he will be subject to retirement by rotation and eligible for re-election pursuant to the articles of association of the Company. Mr. NG is entitled to a remuneration of HK\$455,000 per annum, which is determined by Remuneration Committee, with delegated responsibility from the Board, by reference to his duties and responsibilities with the Company, his experience and the prevailing practice in the market.

Save as disclosed above, as confirmed by Mr. NG, the Board is not aware of any other matter in relation to the appointment of Mr. NG that needs to be brought to the attention of the shareholders of the Company or any information that should be disclosed pursuant to the requirements of Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

Biographical Details of Ms. CHUNG

Ms. CHUNG, aged 48, is currently a deputy general manager of a watchcase factory. She has over 15 years’ ample experience in the watchcase production industry, and has a wealth of experience in marketing, business operation and management.

As at the date of this announcement, Ms. CHUNG has not held any other major appointment and qualification or directorship in other listed company in the last three years, nor does she have any relationship with any Director, senior management, substantial shareholders or controlling shareholders (having the meaning ascribed to it in the Listing Rules) of the Company. Save as mentioned above, Ms. CHUNG does not hold other positions with the Company or other members of the Group.

As at the date of this announcement, Ms. CHUNG is not interested in any shares of the Company within the meaning of Part XV of the SFO.

Pursuant to the appointment letter entered into between Ms. CHUNG and the Company, Ms. CHUNG is appointed for a fixed term for three years from 19 December 2014. Her appointment shall be subject to retirement by rotation and re-election at general meeting of the Company in accordance with the articles of association of the Company. Ms. CHUNG is entitled to a monthly director's fee of HK\$10,000 which is determined with reference to her responsibilities, the Company's remuneration policy and the prevailing market conditions.

Save as disclosed above, as confirmed by Ms. CHUNG, there is no further information to be disclosed pursuant to the requirements of Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters relating to the appointment of Ms. CHUNG that need to be brought to the attention of the shareholders of the Company.

The Company would like to take this opportunity to welcome Ms. CHUNG joining the Board as an independent non-executive Director.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
NG Chi Hoi
Chairman

Hong Kong, 19 December 2014

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. NG Chi Hoi

(Chairman and Chief Executive Officer)

Ms. SHUM Kit Lan Anita

Independent non-executive Directors:

Mr. HUNG Cho Sing

Mr. CHAN Yik Pun

Ms. CHUNG Fai Chun