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PROVIEW INTERNATIONAL HOLDINGS LIMITED

唯冠國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 334)

UPDATE ON THE STATUS OF THE RESUMPTION

RESULTS OF SCHEME MEETING HELD ON 18TH DECEMBER, 2014

Reference is made to the circular of Proview International Holdings Limited dated 30th June, 2014 (the “Circular”) in relation to, among other things, the Capital Restructuring, the Debt Restructuring (involving the Schemes and the Subscription Agreement for the subscription of the Bonds A), the acquisition of the entire equity interest of TCL Display by the Company, which constitutes a reverse takeover (including the issue of the Consideration Shares, the Convertible Bonds, the Bond B, the Unwinding (which constitutes an off-market share buy-back under the Share Buy-backs Code), the Sale Shares Mortgage and the Continuing Connected Transactions), the Open Offer (including the Underwriting Agreement and the transactions contemplated thereunder), the Special Deal, the proposed Change of Company Name, the appointment of the Proposed Directors, the proposed adoption of the New Bye-laws and New Share Option Scheme and the granting of the Issue Mandate and Repurchase Mandate; and the announcement of the Company dated 1st December, 2014 in relation to, among others, progress of the Schemes and convening of the Scheme Meeting (the “Announcement”). Unless otherwise defined, capitalized terms used herein have the same meanings as those defined in the Circular and the Announcement.

The Board is pleased to announce that at the Scheme Meeting convened and held on 18th December, 2014, the resolution to approve both the Hong Kong Scheme and the Bermuda Scheme was duly passed. The Company will apply to the Hong Kong Court and the Bermuda Court for the sanctioning of the Schemes.

Further announcement(s) will be made by the Company if and when there is material development in relation to the progress of the Schemes.

Trading in the Shares on the Stock Exchange has been suspended since 2:30 p.m. on 2nd August, 2010. Until fulfilment of all the Resumption Requirements set by the Listing Committee, trading in the Shares will continue to be suspended.

By Order of the Board
Proview International Holdings Limited
Sun Min
Chairman

Hong Kong, 19th December, 2014

As at the date of this announcement, the Directors of the Company are Mr. Lu Gui-fang, Mr. Chang I-Sun, Mr. Han Su, Mr. Yu Genming and Ms. Sun Min. The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.

* *For identification purposes only*