

ANNOUNCEMENT OF ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$48.00 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$48.00 per H Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions, the incentive fees and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$28,031.32 million (converted from Hong Kong dollars into Renminbi at the median exchange rate published by the People's Bank of China ("**PBOC**") of HK\$1.00 to RMB0.78914 on December 16, 2014).
- A total of 12,077 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service under the **White Form eIPO** for a total of 159,490,000 Hong Kong Offer Shares, equivalent to approximately 5.32 times of the total number of 30,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- The final number of Offer Shares under the Hong Kong Public Offering is 30,000,000 H Shares, representing 5% of the total number of Offer Shares initially available under the Global Offering.
- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares under the International Offering (subject to the Over-allotment Option) is 570,000,000 H Shares, representing 95% of the Offer Shares available under the Global Offering (before the exercise of the Over-allotment Option).

- Pursuant to the cornerstone investment agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. Pursuant to the cornerstone investment agreements with the Cornerstone Investors, the following table sets out the numbers of H Shares to be subscribed by the Cornerstone Investors:

Cornerstone Investor	Number of Offer Shares Subscribed ¹	Percentage of the Offer Shares ²	Percentage of the Total Issued Share Capital Following the Completion of the Global Offering ²
Kuwait Investment Authority	48,445,000	8.07%	1.08%
China Life Insurance Company Limited	48,445,000	8.07%	1.08%
Ping An Asset Management Co., Ltd. (“ Ping An AM ”)	48,333,300	8.06%	1.08%
Och-Ziff Capital Management Group	40,370,800	6.73%	0.90%
APG Strategic Real Estate Pool N.V.	32,291,600	5.38%	0.72%
Hong Kong Gree Electric Appliances Sales Limited	32,296,600	5.38%	0.72%
Fubon Life Insurance Co., Ltd. Timing Investment Fund	16,148,300	2.69%	0.36%
Management (Beijing) Co., Ltd.	16,148,300	2.69%	0.36%
Heywin Investments Limited	16,148,300	2.69%	0.36%
MACRO-LINK International Investment Co, Ltd.	16,148,300	2.69%	0.36%
Shanghai Jupai Hehui Asset Management Co., Ltd. (“ Shanghai Jupai ”)	12,918,600	2.15%	0.29%
Woodman Funds SICAV p.l.c.	10,496,400	1.75%	0.23%
Total	<u>338,190,500</u>	<u>56.37%</u>	<u>7.56%</u>

¹ Calculated at the exchange rate (US\$1 = HK\$7.7512) published by Reuters after the close of business in Hong Kong on December 16, 2014 (where applicable).

² Assuming that the Over-allotment Option is not exercised, the total number of Offer Shares under the Global Offering is 600,000,000 H Shares and the total issued share capital of the Company after Global Offering is 4,474,800,000 Shares.

³ Any discrepancies in the table between totals and sums of amount listed therein are due to rounding.

Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.

- As part of the International Offering, 89,628,500 H Shares have been placed to connected clients (as defined in the Placing Guidelines) of certain Exchange Participants (as defined in the Placing Guidelines), who will be holding the H Shares on behalf of independent third parties. Each of the Joint Sponsors and the Joint Bookrunners confirms that those connected clients have subscribed for the H Shares on behalf of clients who are independent third parties. In addition, among those H Shares, (i) for H Shares allocated to cornerstone investors, each of the Joint Sponsors and the Joint Bookrunners confirms that material terms of the agreements with Ping An Am and Shanghai Jupai are substantially the same as the other cornerstone investors participating in the Global Offering, and (ii) for H Share allocated to other investors not being cornerstone investors, the H Shares allocated were not made on a preferential basis. For details information, please refer to section headed “International Offering” of this announcement.
- Pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Underwriter Representatives (on behalf of the International Underwriters) from the date of the International Underwriting Agreement up to (and including) the date which is the 30th day from the last day for lodging applications under the Hong Kong Public Offering (Wednesday, January 14, 2015) to require the Company to allot and issue up to an aggregate of 90,000,000 additional H Shares at the Offer Price. In the event that the Over-allotment Option is exercised to, among other things, cover over-allocations in the International Offering, if any, an announcement will be made. There was over-allocation of 90,000,000 H Shares. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred settlement or a combination of these means. As of the date of this announcement, the Over-allotment Option has not been exercised.
- The Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be published on Monday, December 22, 2014 in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations which will include the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

- in the announcement posted on the Company’s website at **www.wandaplazas.com** and on the website of the Hong Kong Stock Exchange at **www.hkexnews.hk** by no-later than Monday, December 22, 2014;

- from the designated results of allocations website at **www.iporeresults.com.hk** with a “Search by ID” function on a 24-hour basis from 8:00 a.m. on Monday, December 22, 2014 to 12:00 midnight on Sunday, December 28, 2014;
 - by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Monday, December 22, 2014 to Thursday, December 25, 2014; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Monday, December 22, 2014 to Wednesday, December 24, 2014 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph headed “Results of Allocations” in this announcement.
- Applicants who apply for 1,000,000 or more Hong Kong Offer Shares using **White Form eIPO** or using **WHITE** Application Forms and have provided all information required may collect their H Share certificates (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, December 22, 2014 or such offer date as notified by us in the newspapers.
 - H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Monday, December 22, 2014.
 - H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Monday, December 22, 2014.
 - Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, December 22, 2014 or such other date as notified by us in the newspapers.

- Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person, will be dispatched by ordinary post to those entitled at their own risk on or before Monday, December 22, 2014.
- For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment account on Monday, December 22, 2014. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques (if any) are expected to be dispatched by ordinary post at their own risk on or before Monday, December 22, 2014.
- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Monday, December 22, 2014.
- H Share certificates will only become valid certificates of title at 8:00 a.m. on Tuesday, December 23, 2014, provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section titled "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.
- Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, December 23, 2014. The H Shares will be traded in board lots of 100 H Shares each. The stock code of the H Shares is 03699.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Offer Price has been determined at HK\$48.00 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$48.00 per H Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions, the incentive fees and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$28,031.32 million (converted from Hong Kong dollars into Renminbi at the median exchange rate published by the PBOC of HK\$1.00 to RMB0.78914 on December 16, 2014). Please refer to the section headed "Future Plans

and Use of Proceeds — Use of Proceeds” in the Prospectus for further details in respect of the Company’s use of proceeds from the Global Offering.

The Directors announce that at the close of the application lists at 12:00 noon on Monday, December 15, 2014, a total of 12,077 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO**) have been received pursuant to the Hong Kong Public Offering for a total of 159,490,000 Hong Kong Offer Shares, equivalent to approximately 5.32 times the total number of 30,000,000 Hong Kong Offer Shares available under the Hong Kong Public Offering.

Of the 12,077 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **White Form eIPO** Service Provider through **White Form eIPO** website (www.eipo.com.hk) and by **electronic application instructions** given to HKSCC via CCASS for a total of 159,490,000 Hong Kong Offer Shares, a total of 11,955 applications in respect of a total of 69,290,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$49.60 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing approximately 4.62 times the 15,000,000 Hong Kong Offer Shares initially comprised in pool A), and a total of 122 applications in respect of a total of 90,200,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$49.60 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing approximately 6.01 times the 15,000,000 Hong Kong Offer Shares initially comprised in pool B). Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. 22 multiple applications or suspected multiple applications have been identified and rejected. 11 applications have been rejected due to bounced cheques. No application has been rejected due to invalid application. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (i.e. more than 15,000,000 H Shares) has been identified. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares under the International Offering (subject to the Over-allotment Option) is 570,000,000 Shares, representing 95% of the Offer Shares available under the Global Offering (before the exercise of the Over-allotment Option).

The number of Offer Shares allocated to placees under the International Offering includes an over-allocation of 90,000,000 H Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Underwriter Representatives, or by market purchases in the secondary market at prices that do not exceed the Offer Price or through deferred settlement or a combination of these means.

The Company has granted to the International Underwriters the Over-allotment Option exercisable by the Underwriter Representatives from the date of the International Underwriting Agreement up to (and including) the date which is the 30th day from the last day for lodging applications under the Hong Kong Public Offering (Wednesday, January 14, 2015) to require the Company to allot and issue up to an aggregate of 90,000,000 additional H Shares representing 15% of the initial Offer Shares under the Global Offering at the Offer Price to cover, among other things, over-allocations in the International Offering. The Over-allotment Option has not yet been exercised. If the Over-allotment Option is exercised, an announcement will be made.

Based on the Offer Price of HK\$48.00 per Offer Share and pursuant to the cornerstone investment agreements with the Cornerstone Investors as disclosed in the section headed “Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

Cornerstone Investor	Number of H Shares Subscribed¹	Percentage of the Offer Shares²	Percentage of the Total Issued Share Capital Following the Completion of the Global Offering²
Kuwait Investment Authority	48,445,000	8.07%	1.08%
China Life Insurance Company Limited	48,445,000	8.07%	1.08%
Ping An Asset Management Co., Ltd.	48,333,300	8.06%	1.08%
Och-Ziff Capital Management Group	40,370,800	6.73%	0.90%
APG Strategic Real Estate Pool N.V.	32,291,600	5.38%	0.72%
Hong Kong Gree Electric Appliances Sales Limited	32,296,600	5.38%	0.72%
Fubon Life Insurance Co., Ltd.	16,148,300	2.69%	0.36%
Timing Investment Fund Management (Beijing) Co., Ltd.	16,148,300	2.69%	0.36%
Heywin Investments Limited	16,148,300	2.69%	0.36%
MACRO-LINK International Investment Co, Ltd.	16,148,300	2.69%	0.36%
Shanghai Jupai Hehui Asset Management Co., Ltd.	12,918,600	2.15%	0.29%
Woodman Funds SICAV p.l.c.	10,496,400	1.75%	0.23%
Total	<u>338,190,500</u>	<u>56.37%</u>	<u>7.56%</u>

¹ Calculated at the exchange rate (US\$1 = HK\$7.7512) published by Reuters after the close of business in Hong Kong on December 16, 2014 (where applicable).

² Assuming that the Over-allotment Option is not exercised, the total number of Offer Shares under the Global Offering is 600,000,000 H Shares and the total issued share capital of the Company after Global Offering is 4,474,800,000 Shares.

³ Any discrepancies in the table between totals and sums of amount listed therein are due to rounding.

15,991,200 H Shares, representing approximately 0.36% of the Company's total issued share capital immediately following the Global Offering (before the exercise of the Over-allotment Option), were placed to a nominee company of Ms. CHEN Dongxue ("**Ms. Chen**"), who is a core connected person of the Company. We have applied to the Hong Kong Stock Exchange for, and the Hong Kong Stock Exchange has granted us, a waiver from strict compliance with Rule 9.09 so as to permit Ms. Chen to subscribe for H Shares in the International Offering, subject to the conditions disclosed in the section titled "Waivers from Strict Compliance with the Listing Rules — Subscription of H Shares by Core Connected Person in the International Offering" in the Prospectus. Such conditions have been satisfied as at the date of this announcement. The H Shares placed to Ms. Chen's nominee company will not be counted as part of the public float under Rule 8.24 of the Listing Rules.

6,700,000 H Shares, representing approximately 0.15% of the Company's total issued share capital immediately following the Global Offering (before the exercise of the Over-allotment Option), were placed to Linking Wise Investment Co., Ltd. ("**Linking Wise**"), a "close associate" of an existing Shareholder. We have applied to the Hong Kong Stock Exchange for, and the Hong Kong Stock Exchange has granted us, a waiver from strict compliance with Rule 10.04 of the Listing Rules and Paragraph 5(2) of the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the "**Placing Guidelines**") to permit the proposed investment by Linking Wise, subject to the conditions disclosed in the section titled "Waivers from Strict Compliance with the Listing Rules — Proposed investment by a "close associate" of an existing Shareholder" in the Prospectus. Such conditions have been satisfied as at the date of this announcement.

The Directors confirm that, saved as disclosed above, no other Offer Shares under the International Offering have been allocated to applicants who are connected persons of the Company, Directors, existing Shareholders or their respective close associates within the meaning of the Listing Rules.

48,333,300 H Shares and 12,918,600 H Shares, representing approximately 1.08% and 0.29% of the Company's total issued share capital immediately following the completion of the Global Offering (before the exercise of the Over-allotment Option) were placed to China International Capital Corporation Limited (the "**Relevant CICC Placements**") on behalf of two of the Cornerstone Investors, Ping An AM and Shanghai Jupai, respectively, both of whom are independent third parties to the Company and China International Capital Corporation Limited. Please refer to the section headed "Cornerstone Investors" in the Prospectus for further details of the Relevant CICC Placements. China International Capital Corporation Limited is the controlling shareholder of China International Capital Corporation Hong Kong Securities Limited, one of the Joint Sponsors, the Joint Global Coordinators, Joint Bookrunners and Joint

Lead Managers, and therefore is a connected client of China International Capital Corporation Hong Kong Securities Limited within the meaning of the Placing Guidelines. The Joint Sponsors and the Joint Bookrunners confirm that (i) the H Shares placed under the Relevant CICC Placements will be held on behalf of independent third parties, and (ii) material terms of the agreement with Ping An Am and Shanghai Jupai are substantially the same as the other cornerstone investors participating in the Global Offering. On these basis, the Hong Kong Stock Exchange has grant consent under paragraph 5(1) of the Placing Guidelines to the Relevant CICC Placements.

11,993,400 H Shares, representing approximately 0.27% of the Company's total issued share capital immediately following the completion of the Global Offering (before the exercise of the Over-allotment Option) were placed to Citibank N.A. (the "**Relevant Citi Placement**"). Citibank N.A. is in the same group of companies as Citigroup Global Markets Asia Limited and Citigroup Global Markets Limited (collectively, "**Citi**"), two of the Joint Bookrunners and Joint Lead Managers, therefore is a connected client of Citi within the meaning of the Placing Guidelines.

12,813,200, 240,000, 30,000 and 500,000 H Shares, representing approximately 0.29%, 0.01%, 0.00%* and 0.01% of the Company's total issued share capital immediately following the completion of the Global Offering (before the exercise of the Over-allotment Option) were placed to HSBC Broking Securities (Asia) Limited, HSBC Private Bank (Suisse) SA, The Hongkong and Shanghai Banking Corporation Limited, Hong Kong Private Banking Division, and The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch Private Banking Division, respectively (the "**Relevant HSBC Placements**"). HSBC Broking Securities (Asia) Limited, HSBC Private Bank (Suisse) SA, The Hongkong & Shanghai Banking Corp Ltd, Hong Kong Private Banking Division, and The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch Private Banking Division are in the same group of companies as The Hongkong and Shanghai Banking Corporation Limited, one of the Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers, therefore are connected clients of The Hongkong and Shanghai Banking Corporation Limited within the meaning of the Placing Guidelines.

1,000,000 H Shares, representing approximately 0.02% of the Company's total issued share capital immediately following the completion of the Global Offering (before the exercise of the Over-allotment Option) were placed to Morgan Stanley Investment Management Company (the "**Relevant MS Placement**"). Morgan Stanley Investment Management Company is in the same group of companies as Morgan Stanley Asia Limited and Morgan Stanley & Co. International plc (collectively, "**MS**"), two of the Joint Bookrunners and Joint Lead Managers, and therefore is a connected client of MS within the meaning of the Placing Guidelines.

* due to rounding

1,500,000 H Shares, representing approximately 0.03% of the Company's total issued share capital immediately following the completion of the Global Offering (before the exercise of the Over-allotment Option) were placed to ICBC Credit Suisse Asset Management (International) Company Limited ("**ICBCCS AM International**") (the "**Relevant ICBC Placement**"). ICBCCS AM International is a company wholly owned by ICBC Credit Suisse Asset Management Co., Ltd., which is owned by Industrial and Commercial Bank of China ("**ICBC**") as to 80% of its interests and Credit Suisse AG as to 20% of its interests. ICBCCS AM International is in the same group of companies as ICBC International Capital Limited and ICBC International Securities Limited (collectively, "**ICBCI**"), two of the Joint Bookrunners and Joint Lead Managers and therefore is a connected client of ICBCI within the meaning of the Placing Guidelines.

300,000 H Shares, representing approximately 0.01% of the Company's total issued share capital immediately following the completion of the Global Offering (before the exercise of the Over-allotment Option) were placed to CSOP Asset Management Limited (the "**Relevant OP Placement**"). CSOP Asset Management Limited is in the same group of companies as Oriental Patron Securities Limited, one of the Joint Bookrunners and Joint Lead Managers, therefore is a connected client of Oriental Patron Securities Limited within the meaning of the Placing Guidelines.

Each of the Joint Sponsors and the Joint Bookrunners confirms that the H Shares allocated under each of the Relevant Citi Placement, Relevant HSBC Placements, Relevant MS Placement, Relevant ICBC Placement and Relevant OP Placement (collectively, the "**Relevant Placements**") were not made on a preferential basis and the abovementioned connected clients have subscribed for the H Shares on behalf of clients who are independent third parties to the Joint Bookrunners. On these bases, the Hong Kong Stock Exchange has granted consent under paragraph 5(1) of the Placing Guidelines to the Relevant Placements.

Saved as disclosed above, the International Offering is in compliance with the Placing Guidelines, no other H Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed to any core connected persons of the Company or their respective close associates, or any clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no placee will, individually, be placed with more than 10% of the Company's total issued share capital immediately following the completion of the Global Offering. The Directors confirm that there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately following the completion of the Global Offering and the number of H Shares in public hands will satisfy the minimum percentage of public float as described in the section headed "Waivers from Strict Compliance with the Listing Rules — Public Float Requirements" in the Prospectus. Please refer to the section headed "Public Float" on page 23 of this announcement for further details.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Valid applications made by the public of **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT POOL A	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
100	1,911	100 Shares	100.00%
200	1,051	100 Shares plus 631 out of 1,051 to receive additional 100 Shares	80.02%
300	916	100 Shares plus 733 out of 916 to receive additional 100 Shares	60.01%
400	414	100 Shares plus 381 out of 414 to receive additional 100 Shares	48.01%
500	502	200 Shares	40.00%
600	261	200 Shares plus 89 out of 261 to receive additional 100 Shares	39.02%
700	105	200 Shares plus 69 out of 105 to receive additional 100 Shares	37.96%
800	175	300 Shares	37.50%
900	68	300 Shares plus 16 out of 68 to receive additional 100 Shares	35.95%
1,000	1,129	300 Shares plus 372 out of 1,129 to receive additional 100 Shares	33.29%
1,500	289	400 Shares	26.67%
2,000	1,059	500 Shares	25.00%
2,500	258	600 Shares	24.00%
3,000	292	700 Shares	23.33%
3,500	100	800 Shares	22.86%
4,000	325	900 Shares	22.50%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT POOL A	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
4,500	117	1,000 Shares	22.22%
5,000	401	1,100 Shares	22.00%
6,000	233	1,300 Shares	21.67%
7,000	131	1,500 Shares	21.43%
8,000	125	1,700 Shares	21.25%
9,000	92	1,900 Shares	21.11%
10,000	940	2,100 Shares	21.00%
20,000	412	4,100 Shares	20.50%
30,000	194	6,100 Shares	20.33%
40,000	125	8,100 Shares	20.25%
50,000	78	10,100 Shares	20.20%
60,000	48	12,000 Shares	20.00%
70,000	18	13,800 Shares	19.71%
80,000	30	15,700 Shares	19.63%
90,000	26	17,600 Shares	19.56%
100,000	130	19,500 Shares	19.50%

11,955

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT POOL B	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
200,000	39	36,000 Shares	18.00%
300,000	20	53,400 Shares	17.80%
400,000	23	69,400 Shares	17.35%
500,000	10	85,000 Shares	17.00%
600,000	2	100,800 Shares	16.80%
700,000	2	116,200 Shares	16.60%
800,000	2	132,000 Shares	16.50%
1,000,000	17	164,100 Shares	16.41%
2,000,000	1	326,100 Shares	16.31%
5,000,000	1	810,000 Shares	16.20%
6,000,000	3	966,000 Shares	16.10%
8,000,000	2	1,280,000 Shares	16.00%

122

The final number of Offer Shares comprised in the Hong Kong Public Offering is 30,000,000 H Shares, representing 5% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

The final number of Offer Shares available in the International Offering is 570,000,000 H Shares which were allocated in full, representing 95% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service through the designated **White Form eIPO** website and the

Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) will be made available at the times and dates and in the manner specified below:

- in the announcement posted on the Company's **www.wandaplazas.com** and on the website of the Hong Kong Stock Exchange at **www.hkexnews.hk** on Monday, December 22, 2014;
- from the designated results of allocations website at **www.iporesults.com.hk** on a 24-hour basis from 8:00 a.m. on Monday, December 22, 2014 to 12:00 midnight on Sunday, December 28, 2014. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Monday, December 22, 2014 to Thursday, December 25, 2014; and
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, December 22, 2014 to Wednesday, December 24, 2014 at all the receiving bank branches and sub-branches at the addresses set out in this announcement.

Bank of China (Hong Kong) Limited

District	Branch name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Sheung Wan Branch	252 Des Voeux Road Central
	Wan Chai (Wu Chung House) Branch	213 Queen's Road East, Wan Chai
Kowloon	Kowloon Plaza Branch	Unit 1, Kowloon Plaza, 485 Castle Peak Road
	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
New Territories	East Point City Branch	Shop 101, East Point City, Tseung Kwan O
	Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long

Tuen Mun San Hui Branch	G13-G14 Eldo Court, Heung Sze Wui Road, Tuen Mun
Ma On Shan Plaza Branch	Shop 2103, Level 2, Ma On Shan Plaza, Sai Sha Road, Ma On Shan
Sheung Shui Branch Securities Services Centre	136 San Fung Avenue, Sheung Shui

The Bank of East Asia, Limited

District	Branch name	Address
Hong Kong Island	Main Branch	10 Des Voeux Road Central, Central
	North Point Branch	326-328 King's Road, North Point
	Quarry Bay Branch	Shop G2-G4, G/F, Fok Cheong Building, 1032-1044 King's Road, Quarry Bay
	Taikoo Shing Branch	Shop G1010-1011, Yiu Sing Mansion, Taikoo Shing
Kowloon	Whampoa Garden Branch	Shop 1-3, G/F, Site 9, Whampoa Garden, Hung Hom
	Wong Tai Sin Branch	Shop UG15, Upper Ground Floor, Wong Tai Sin Plaza, Wong Tai Sin

New Territories	Tai Wai Branch	Cheung Fung Mansion, 16-18 Tai Wai Road, Shatin
	Tai Po Plaza Branch	Units 49-52, Level 1, Tai Po Plaza, Tai Po
	Park Central Branch	Shop G6, G/F, Park Central, 9 Tong Tak Street, Tseung Kwan O
	Ha Kwai Chung Branch	202 Hing Fong Road, Kwai Chung

Industrial and Commercial Bank of China (Asia) Limited

District	Branch name	Address
Hong Kong Island	Central Branch	1/F, 9 Queen's Road Central
	Hennessy Road Branch	Shop 2A, G/F & Basement, Cameron Commercial Centre, 468 Hennessy Road, Causeway Bay
	Sheung Wan Branch	Shop F, G/F, Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Sheung Wan
Kowloon	Tsimshatsui Branch	Shop 1&2, G/F, No. 35-37 Hankow Road, Tsimshatsui
	Yaumatei Branch	542 Nathan Road, Yaumatei
	Hung Hom Branch	Shop 2A, G/F, Hung Hom Shopping Mall, 2-34E Tak Man Street, Hung Hom
	Kwun Tong Branch	Shop 5 & 6, 1/F, Crocodile Center, 79 Hoi Yuen Road, Kwun Tong

New Territories	Shatin Branch	Shop 22J, Level 3, Shatin Centre
	Tseung Kwan O Branch	Shop Nos. 2011-2012, Level 2, Metro City, Plaza II, 8 Yan King Road, Tseung Kwan O
	Kwai Chung Branch	Unit G02, Tower A, Regent Centre, 63 Wo Yi Hop Road, Kwai Chung

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Hong Kong Public Offering website **www.iporeresults.com.hk**.

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Monday, December 22, 2014 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.