

## COLLECTION/POSTING OF H SHARE CERTIFICATES

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and are wholly or partially successful in using **White Form eIPO** or those using **WHITE** Application Forms and have provided all information required may collect their share certificates in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, December 22, 2014 or such other date as notified by us in the newspapers. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by sending their authorised representatives each bearing a letter of authorisation from their corporation stamped with their corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the H Share Registrar. H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Monday, December 22, 2014.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS will have H Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful on Monday, December 22, 2014.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Monday, December 22, 2014 or such other date as shall be determined by HKSCC or HKSCC Nominees.

## REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, December 22, 2014 or such other date as notified by us in the newspapers. Refund cheques (if any) which are either not available for personal collection, or which are available but are not collected in person, will be dispatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant's own risk on or before Monday, December 22, 2014.

For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment account on Monday, December 22, 2014. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques are expected to be dispatched by ordinary post at their own risk on or before Monday, December 22, 2014.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicant's designated bank account or the designated bank account of their broker or custodian on Monday, December 22, 2014.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Monday, December 22, 2014.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS) as CCASS Investor Participants, they can also check their new account balance and the amount of refund (if any) payable to them (by giving electronic application instructions to HKSCC via CCASS only) via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Monday, December 22, 2014. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC via CCASS) the refund amount credited to their respective designated bank accounts (if any).

## **OVER-ALLOTMENT OPTION**

Pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Underwriter Representatives (on behalf of the International Underwriters) from the date of the International Underwriting Agreement up to (and including) the date which is the 30th day from the last day for lodging applications under the Hong Kong Public Offering (Wednesday, January 14, 2015) to require the Company to allot and issue up to an aggregate of 90,000,000 additional H Shares at the Offer Price. In the event that the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.

## **NET PROCEEDS OF THE GLOBAL OFFERING**

After deducting the underwriting commissions, the incentive fees and other estimated expenses in connection with the Global Offering, we estimate that the net proceeds of the Global Offering to us will be approximately HK\$28,031.32 million (converted from Hong Kong dollars into Renminbi at the median exchange rate published by the PBOC of HK\$1.00 to RMB0.78914 on December 16, 2014) assuming the Over-allotment Option is not exercised. Please refer to the section headed “Future Plans and Use of Proceeds — Use of Proceeds” in the Prospectus for further details in respect to the Company’s use of proceeds from the Global Offering.

## **PUBLIC FLOAT**

Immediately following the completion of the Global Offering and before any exercise of the Over-allotment Option, approximately 13.05% of the total issued share capital of the Company will be held by the public.

## **COMMENCEMENT OF DEALINGS IN THE H SHARES**

No temporary documents of title will be issued and no receipt will be issued for application monies received.

H Share certificates will only become valid at 8:00 a.m. on Tuesday, December 23, 2014 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section titled “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, December 23, 2014. The H Shares will be traded in board lots of 100 H Shares each. The stock code of the H Shares is 03699.

By order of the Board  
**Dalian Wanda Commercial Properties Co., Ltd.**  
**Ding Benxi**  
*Chairman*

Hong Kong, December 22, 2014

*As at the date of this announcement, our executive Directors are DING Benxi, QI Jie and QU Dejun; our non-executive Directors are ZHANG Lin, WANG Guiya and YIN Hai; and our independent non-executive Directors are LIU Jipeng, XUE Yunkui and HU, Fred Zulu.*

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*