

Provisional Allotment Letter No.  
暫定配額通知書編號**IMPORTANT**  
**重要提示**

REFERENCE IS MADE TO THE PROSPECTUS (THE "PROSPECTUS") DATED 30 DECEMBER 2014 ISSUED BY CHINA ENVIRONMENTAL ENERGY INVESTMENT LIMITED (THE "COMPANY"), TERMS DEFINED IN THE PROSPECTUS SHALL BEAR THE SAME MEANINGS WHEN USED HEREIN UNLESS THE CONTEXT OTHERWISE REQUIRES.

IF YOU ARE IN DOUBT ABOUT ANY OF THE CONTENTS OF THIS DOCUMENT, OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD SEEK INDEPENDENT PROFESSIONAL ADVICE. IF YOU HAVE SOLD OR TRANSFERRED ALL YOUR SHARES OF THE COMPANY, YOU SHOULD AT ONCE HAND THE PROSPECTUS AND THIS LETTER AND THE ACCOMPANYING EAF TO THE PURCHASER(S) OR THE TRANSFEREE(S) OR TO THE BANK, LICENSED SECURITIES DEALER OR OTHER AGENT THROUGH WHOM THE SALE OR TRANSFER WAS EFFECTED FOR TRANSMISSION TO THE PURCHASER(S) OR THE TRANSFEREE(S).

THIS DOCUMENT IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING FORM OF APPLICATION FOR EXCESS RIGHTS SHARES EXPIRES AT 4:00 P.M. ON WEDNESDAY, 14 JANUARY 2015.

DEALINGS IN THE SHARES, THE NIL-PAID SHARES AND THE RIGHT SHARES, MAY BE SETTLED THROUGH CCASS AND YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, REGISTERED DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER FOR DETAILS OF THE SETTLEMENT ARRANGEMENTS AND HOW SUCH ARRANGEMENTS MAY AFFECT YOUR RIGHTS AND INTERESTS.

A COPY OF EACH OF THE PROSPECTUS DOCUMENTS, HAVING ATTACHED THERETO THE WRITTEN CONSENT REFERRED TO UNDER THE SECTION HEADED "DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG" IN APPENDIX III TO THE PROSPECTUS, HAVE BEEN REGISTERED WITH THE REGISTRAR OF COMPANIES IN HONG KONG PURSUANT TO SECTION 342C OF THE COMPANIES (WINDING UP AND MISCELLANEOUS PROVISIONS) ORDINANCE (CHAPTER 32 OF THE LAWS OF HONG KONG), NEITHER THE SECURITIES AND FUTURES COMMISSION NOR THE REGISTRAR OF COMPANIES IN HONG KONG TAKES ANY RESPONSIBILITY FOR THE CONTENTS OF ANY OF THE PROSPECTUS DOCUMENTS.

HONG KONG EXCHANGES AND CLEARING LIMITED, THE STOCK EXCHANGE OF HONG KONG LIMITED AND HKSCC TAKE NO RESPONSIBILITY FOR THE CONTENTS OF THIS DOCUMENT, MAKE NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIM ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS DOCUMENT.

SUBJECT TO THE GRANTING OF THE LISTING OF, AND PERMISSION TO DEAL IN, THE RIGHTS SHARES IN BOTH THEIR NIL-PAID AND FULLY-PAID FORMS ON THE STOCK EXCHANGE AS WELL AS COMPLIANCE WITH THE STOCK ADMISSION REQUIREMENTS OF HKSCC, THE RIGHTS SHARES IN BOTH THEIR NIL-PAID AND FULLY-PAID FORMS WILL BE ACCEPTED AS ELIGIBLE SECURITIES BY HKSCC FOR DEPOSIT, CLEARANCE AND SETTLEMENT IN CCASS WITH EFFECT FROM THE RESPECTIVE COMMENCEMENT DATES OF DEALINGS IN THE RIGHTS SHARES IN BOTH THEIR NIL-PAID AND FULLY-PAID FORMS ON THE STOCK EXCHANGE OR SUCH OTHER DATES AS MAY BE DETERMINED BY HKSCC. SETTLEMENT OF TRANSACTIONS BETWEEN PARTICIPANTS OF THE STOCK EXCHANGE ON ANY TRADING DAY IS REQUIRED TO TAKE PLACE IN CCASS ON THE SECOND TRADING DAY THEREAFTER. ALL ACTIVITIES UNDER CCASS ARE SUBJECT TO THE GENERAL RULES OF CCASS AND CCASS OPERATIONAL PROCEDURES IN EFFECT FROM TIME TO TIME.

茲提述中國環保能源投資有限公司(「本公司」)所刊發日期為二零一四年十二月三十日之供股章程(「供股章程」)。除文義另有所指外，供股章程所定義之詞彙與本文所用者具有相同涵義。

閣下如對本文件任何內容或應採取之行動有疑問，應尋求獨立專業意見。閣下如已將名下本公司所有股份出售或轉讓，應立即將供股章程及本通知書以及隨附之超額申請表格交予買主或承讓人，或經手出售或轉讓之銀行、持牌證券交易商或其他代理商，以便轉交買主或承讓人。

本文件具有價值及可轉讓，務請閣下立即處理。本文件及隨附之額外供股股份申請表格所載之要約之有效期於二零一五年一月十四日(星期三)下午四時正屆滿。

股份、未繳款股份及供股股份之買賣可透過中央結算系統進行交易，有關交易安排之詳情及該等安排可能對閣下權利及權益之影響，應諮詢閣下之持牌證券交易商、註冊交易商、銀行經理、律師、專業會計師或其他專業顧問。

各章程文件(連同供股章程附錄三「送呈香港公司註冊處處長之文件」一節所述書面同意書)已遵照公司(清盤及雜項條文)條例(香港法例第32章)第342C條之規定向香港公司註冊處處長登記。香港證券及期貨事務監察委員會及公司註冊處處長對任何章程文件之內容概不負責。

香港交易及結算所有限公司、香港聯合交易所有限公司及香港結算對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本文件之全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

待未繳股款及繳足股款供股股份獲批准於聯交所上市及買賣以及遵守香港結算之股份接納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券；自未繳股款及繳足股款供股股份各自開始於聯交所買賣日期或香港結算可能釐定之任何其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於交易日進行之交易，須於其後第二個交易日於中央結算系統內交收。所有中央結算系統內之活動均須遵守不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

**China Environmental Energy Investment Limited****中國環保能源投資有限公司\***

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 986)

(股份代號: 986)

**RIGHTS ISSUE OF RIGHTS SHARES AT THE SUBSCRIPTION PRICE OF HK\$0.195 EACH  
ON THE BASIS OF EIGHT RIGHTS SHARES FOR EVERY ONE SHARE HELD  
ON THE RECORD DATE BY THE QUALIFYING SHAREHOLDERS PAYABLE IN FULL  
ON APPLICATION BY NO LATER THAN 4:00 P.M. ON WEDNESDAY, 14 JANUARY, 2015**

以認購價每股0.195港元按合資格股東於記錄日期每持有一股股份

獲發八股供股股份之基準供股發行供股股份

股款最遲須於二零一五年一月十四日(星期三)下午四時正前提交申請時繳足

**PROVISIONAL ALLOTMENT LETTER**  
**暫定配額通知書**

**Branch share registrar and  
transfer office in Hong Kong:**  
香港股份過戶登記分處:

Tricor Tengis Limited  
22/F, Hopewell Centre  
183 Queen's Road East  
Hong Kong

卓佳登捷時有限公司  
香港  
皇后大道東183號  
合和中心22樓

**Registered office:**

註冊辦事處:  
Clarendon House  
2 Church Street  
Hamilton HM 11  
Bermuda

**Head office and principal place of  
business in Hong Kong:**

總辦事處及香港主要營業地點:  
Room 2211, 22/F  
Lippo Centre, Tower Two  
89 Queensway, Hong Kong

香港  
金鐘道89號  
力寶中心2座  
22樓2211室

30 December 2014  
二零一四年十二月三十日

Name(s) and address of the Qualifying Shareholder(s) 合資格股東姓名及地址

BOX A Total number of Shares registered in your name(s) on Monday, 29 December 2014  
甲欄 於二零一四年十二月二十九日(星期一)以閣下名義登記之股份總數

BOX B Total number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by not later than 4:00 p.m. on Wednesday, 14 January 2015  
乙欄 暫定配發予閣下之供股股份總數，股款須不遲於二零一五年一月十四日(星期三)下午四時正前繳納時繳足

BOX C Total subscription monies payable  
丙欄 應繳認購款項總額  
HK\$ 港元

Contact Telephone no:

聯絡電話號碼: \_\_\_\_\_

To accept this provisional allotment in full, you must lodge this original document with the Company's branch share registrar in Hong Kong, Tricor Tengis Limited at 22/F, Hopewell Centre, 183 Queen's Road East, Hong Kong, together with a remittance in cheques or cashier's orders in Hong Kong dollars for the full amount shown in Box C above so as to be received by no later than 4:00 p.m. on Wednesday, 14 January 2015. Cheques must be drawn on an account with, or cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "China Environmental Energy Investment Limited - PAL" and must be crossed "Account Payee Only". Instructions on transfer and splitting are set out overleaf. No receipt will be given for such remittance.

It should be noted that the Underwriting Agreement contains provisions entitling the Underwriter, by notice in writing to the Company, to terminate the Underwriting Agreement on the occurrence of certain events, which have been set out in the paragraph headed "Termination of the Underwriting Agreement" under the section headed "Underwriting Agreement" in the "Letter from the Board" of the Prospectus before such day specified in the Underwriting Agreement. If the Underwriting Agreement is terminated by the Underwriter or does not become unconditional, the Rights Issue will not proceed.

It should be noted that the Shares had been dealt in on an ex-rights basis since Monday, 22 December 2014. Dealings in the Rights Shares in their nil-paid form will take place from Friday, 2 January 2015 to Friday, 9 January 2015 (both days inclusive). If the conditions of the Rights Issue are not fulfilled and/or waived at or before 4:00 p.m. on Thursday, 15 January 2015 (or such later time and/or date as the Company and the Underwriter may determine), the Underwriting Agreement shall terminate and the Rights Issue will lapse. Any persons contemplating buying or selling Shares up to the date on which all the conditions of the Rights Issue are fulfilled and/or waived, and any dealing in the Rights Shares in their nil-paid form between Friday, 2 January 2015 to Friday, 9 January 2015 (both days inclusive), bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating dealing in the Shares or the Rights Shares in their nil-paid form are recommended to consult their own professional advisers.

閣下如全數接納本暫定配額，必須將本文件正本連同以港元繳付上列丙欄所示數額之全部款項(以支票或銀行本票形式)，不遲於二零一五年一月十四日(星期三)下午四時正送交本公司之香港股份過戶登記分處卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓。支票須由香港之持牌銀行賬戶開出，或銀行本票則須由香港之持牌銀行發出，註明抬頭人為「China Environmental Energy Investment Limited - PAL」及必須以「只准入抬頭人賬戶」劃線方式開出。有關轉讓及分拆之指示載於背頁。所有繳款將不獲發收據。

敬請注意，包銷協議載有條件，包銷商有權於發生若干事件時(該等事件已載於供股章程之「董事會函件」內「包銷協議」一節中「終止包銷協議」一段)在包銷協議中訂明之有關日期前向本公司發出書面通知終止包銷協議。倘包銷商終止包銷協議或包銷協議不能成為無條件，則供股將不會進行。

敬請注意，股份已由二零一四年十二月二十二日(星期一)起按除權基準買賣。未繳股款供股股份將於二零一五年一月二日(星期五)至二零一五年一月九日(星期五)(包括首尾兩日)進行買賣。倘供股之條件未能於二零一五年一月十五日(星期四)下午四時正(或本公司與包銷商可能釐定之有關較後時間及/或日期)或之前獲達成及/或獲豁免，則包銷協議將終止及供股將失效。任何人士擬於所有供股條件獲達成及/或獲豁免之日前買賣股份，及於二零一五年一月二日(星期五)至二零一五年一月九日(星期五)(包括首尾兩日)期間內買賣任何未繳股款供股股份，均須承擔供股未必能成為無條件或未必進行之風險。買賣股份或未繳股款供股股份之任何股東或其他人士，務請諮詢彼等之專業顧問。

**NO RECEIPT WILL BE GIVEN**  
**所有繳款將不獲發收據**

\* For identification purposes only

\* 僅供識別

IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT, AD VALOREM HONG KONG STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM HONG KONG STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM HONG KONG STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF THIS DOCUMENT.

在轉讓本文件代表之供股股份認購權利時，每宗買賣均須繳付香港從價印花稅。除出售外，饋贈或轉讓實益權益亦須繳付香港從價印花稅。在辦理本文件之登記手續前，須出示已繳付香港從價印花稅之證明。

## FORM OF TRANSFER AND NOMINATION 轉讓及提名表格

Form B  
表格乙

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of its/his/her/their rights to subscribe for the Rights Shares comprised herein)  
(只供有意全數轉讓其／彼／彼等可認購本表格所列供股股份權利之合資格股東填寫及簽署)

To: The Directors  
**China Environmental Energy Investment Limited**  
致：中國環保能源投資有限公司  
列位董事

Dear Sirs,  
I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this provisional allotment letter to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：  
本人／吾等謹將本暫定配額通知書所列本人／吾等可認購供股股份之權利全數轉讓予接受此權利並簽署下列登記申請表格（表格丙）之人士。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_  
Signature(s) of Shareholder(s) (all joint Shareholders must sign)  
股東簽署（所有聯名股東均須簽署）

Date  
日期：\_\_\_\_\_

**Ad valorem Hong Kong stamp duty is payable by the transferor(s) if this form is completed.**  
如已填妥本表格，轉讓人須繳付香港從價印花稅。

## REGISTRATION APPLICATION FORM 登記申請表格

Form C  
表格丙

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares are being transferred)  
(只供獲轉讓可認購供股股份權利之人士填寫及簽署)

To: The Directors  
**China Environmental Energy Investment Limited**  
致：中國環保能源投資有限公司  
列位董事

Dear Sirs,  
I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms set out in this provisional allotment letter and the accompanying Prospectus and subject to the memorandum of association and the bye-laws of the Company.

敬啟者：  
本人／吾等謹請閣下將表格甲中乙欄所列之供股股份數目登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及隨附之供股章程所載條款，以及在貴公司之組織章程大綱及細則規限下，接納此等供股股份。

Existing Shareholder(s)  
please mark "X" in this box  
現有股東請在本欄內填上「X」號

To be completed in BLOCK LETTERS in ENGLISH. Joint applicants should give the address of the first named applicant only.  
請用英文正楷填寫。聯名申請人只須填報排名首位之申請人地址。

Name of applicant in English 申請人英文姓名／名稱	Family name or Company name (姓氏或公司名稱)	Other Name (名字)	Name in Chinese 中文姓名／名稱
Name continuation and/or name(s) of joint applicant(s) in English (if any) 姓名(續)／及或聯名申請人(如有)英文姓名／名稱			
Address in English 英文地址 (Joint applicants should give one address only) (聯名申請人僅須填寫一個地址)			
Occupation 職業			Tel. No. 電話號碼
Dividend instructions 股息指示			
Name and address of bank 銀行名稱及地址	Bank Account Number 銀行賬戶號碼		
	BANK 銀行	BRANCH 分行	ACCOUNT 賬戶

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_  
Signature(s) of applicant(s) (all joint applicants must sign)  
申請人簽署（所有聯名申請人均須簽署）

Date  
日期：\_\_\_\_\_

**Ad valorem Hong Kong stamp duty is payable by the transferee(s) if this form is completed.**  
如已填妥本表格，承讓人須繳付香港從價印花稅。

**Names of Chinese applicants must be given both in English and in Chinese characters.**  
華裔申請人須填寫中英文姓名。



## China Environmental Energy Investment Limited

中國環保能源投資有限公司\*

(於百慕達註冊成立之有限公司)

(股份代號：986)

敬啟者：

### 緒言

根據本暫定配額通知書隨附之有關供股之供股章程所載條款及其條件規限下，董事已按於記錄日期（即二零一四年十二月二十九日（星期一））營業時間結束時在本公司股東名冊上以閣下名義登記每一(1)股股份可獲發八(8)股供股股份之基準，向閣下暫定配發本暫定配額通知書前頁所示數目之供股股份。閣下於當日持有之股份數目載於甲欄，而暫定配發予閣下之供股股份總數則載於本暫定配額通知書乙欄。

供股股份一經配發、發行及繳足，將在各方面與當時之現有股份享有同等權益。繳足股款供股股份之持有人將有權收取所有於供股股份以繳足股款形式配發及發行當日後所宣派、作出或派付之未來股息及分派。

供股章程及有關申請表格並未亦不會根據香港及百慕達以外之任何司法權區之任何適用證券法例或同等法例註冊或存案。

本公司並未辦理任何手續以獲准在香港以外任何地區或司法權區呈提供股股份、或派發供股章程或任何有關申請表格。因此，在香港以外任何地區或司法權區接獲供股章程或任何有關申請表格副本之人士，均不得視之為申請供股股份之要約或邀請，除非於相關司法權區可毋須遵守任何登記或其他法律或監管規定而合法作出該要約或邀請則作別論。

於香港以外任何地區接獲供股章程或任何有關申請表格副本且有意根據供股章程承購供股股份之任何人士（包括但不限於代名人、代理及信託人），須自行全面遵守有關地區之法例（包括就遵守該地區或司法權區規定之任何其他正式手續而取得任何政府或其他同意），以及支付該地區或司法權區就供股所須支付之任何稅項、徵費及其他款項。凡任何人士接納供股，即表示該人士向本公司聲明及保證，其已遵守該等當地法例及規定。倘閣下對本身之情況有任何疑問，應諮詢閣下之專業顧問。

### 接納手續

閣下如欲全數承購供股股份之暫定配額，須將本暫定配額通知書整份連同丙欄所示於申請時應繳付之全數股款（以支票或銀行本票形式），不遲於二零一五年一月十四日（星期三）下午四時正交回本公司之香港股份過戶登記分處卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓。所有股款須以港元繳付，支票須由香港之持牌銀行賬戶開出，或銀行本票則須由香港之持牌銀行發出，並須註明抬頭人為「China Environmental Energy Investment Limited – PAL」及以「只准入抬頭人賬戶」方式劃線開出。繳付上述股款將表示閣下根據本暫定配額通知書及供股章程之條款，並在本公司之組織章程大綱及細則規限下接納供股股份之暫定配額。所有繳款將不獲發收據。

敬請注意，除非本暫定配額通知書已經填妥並連同丙欄所示之適當股款如上文所述於二零一五年一月十四日（星期三）下午四時正之前由原承配人或已獲有效轉讓權利之任何人士一併交回，否則閣下之暫定配額及一切認購供股股份之權利將視作不獲接納並予以註銷。本公司可全權酌情將一份已交回但並未根據有關指示填妥之暫定配額通知書當為有效及對自行或由代表遞交通知書之人士具約束力。填妥及交回暫定配額通知書將會構成向本公司或有關人士作出保證及聲明，表示已經（或將會）就暫定配額通知書（及據此作出任何接納）妥為遵從香港以外之一切有關地區之所有登記、法律及監管規定。

### 轉讓

閣下如欲轉讓閣下根據本暫定配額通知書所有獲暫定配發之供股股份認購權利，須填妥轉讓及提名表格（表格乙），並將本暫定配額通知書交予承讓閣下權利或經手轉讓權利之人士。承讓人其後須填妥及簽署登記申請表格（表格丙），並須不遲於二零一五年一月十四日（星期三）下午四時正將本暫定配額通知書整份連同丙欄所示於申請時應繳付之全數股款（以支票或銀行本票形式）一併交回本公司之香港股份過戶登記分處卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓。所有股款須以港元繳付，支票須由香港之持牌銀行賬戶開出，或銀行本票則須由香港之持牌銀行發出，並須註明抬頭人為「China Environmental Energy Investment Limited – PAL」及以「只准入抬頭人賬戶」方式劃線開出。敬請注意，閣下轉讓可認購有關供股股份之權利予承讓人及承讓人接納該等權利，均須繳付印花稅。

### 分拆

閣下如只欲接納根據本暫定配額通知書所獲配發之部份暫定配額或欲轉讓部份獲暫定配發可認購供股股份之權利或欲轉讓該等權利予超過一位人士，須不遲於二零一五年一月六日（星期二）下午四時三十分將本暫定配額通知書交回本公司之香港股份過戶登記分處卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓。本公司之香港股份過戶登記分處將會註銷原有之暫定配額通知書及按所需數額另發新暫定配額通知書。新暫定配額通知書可於閣下交回原有之暫定配額通知書後第二個營業日上午九時正後於本公司之香港股份過戶登記分處領取。分拆暫定配額毋須支付費用。

### 終止

敬請注意，包銷協議載有條文，包銷商有權於發生若干事故時（該等事故已載於供股章程之「董事會函件」內「包銷協議」一節中「終止包銷協議」一段）在包銷協議中訂明之有關日期前向本公司發出書面通知終止包銷協議。倘包銷商終止包銷協議或包銷協議不能成為無條件，則供股將不會進行。

### 支票或銀行本票

所有支票及銀行本票將於收訖後即時過戶，而有關股款所賺取之利息（如有）將撥歸本公司所有。填妥及呈交或交回本暫定配額通知書連同繳付所接納之供股股份股款之支票或銀行本票，即構成申請人對該支票或銀行本票於首次過戶時即可兌現之保證。如支票或銀行本票在首次過戶時未能兌現，有關申請將不獲受理。其時，有關保證配額及所有相關權利將視作不獲接納並予以註銷。

### 供股股份股票

待供股之條件達成後，預期所有繳足股款供股股份之股票將於二零一五年一月二十一日（星期三）或之前以平郵方式寄予應得人士（倘為聯名持有人，則寄予本公司股東名冊登記之排名首位持有人）之登記地址，郵誤風險概由收件人自行承擔。

閣下將會就有效申請及發行予閣下之全部繳足股款供股股份及／或額外供股股份（如有）獲發一張股票。

### 申請額外供股股份

閣下如欲申請認購閣下所獲暫定配發之供股股份以外之任何供股股份，須按照隨附之額外供股股份申請表格上印備之指示填妥及簽署該表格，連同為申請認購額外供股股份應繳之全部股款而獨立開出或發出之支票或銀行本票，不遲於二零一五年一月十四日（星期三）下午四時正交回本公司之香港股份過戶登記分處卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓。所有股款須以港元繳付，支票須由香港之持牌銀行賬戶開出，或銀行本票則須由香港之持牌銀行發出，並須註明抬頭人為「China Environmental Energy Investment Limited – EAF」及必須以「只准入抬頭人賬戶」方式劃線開出。所有繳款將不獲發收據。

### 一般事項

交回本暫定配額通知書及（如適用者）已由獲發本暫定配額通知書之人士簽署之轉讓及提名表格後，即確實證明交回上述文件之人士有權處理本暫定配額通知書及收取分拆之暫定配額通知書及／或有關供股股份之股票。供股章程副本可向本公司之香港股份過戶登記分處卓佳登捷時有限公司索取，地址為香港皇后大道東183號合和中心22樓。

本暫定配額通知書及其中所載建議之所有接納事宜均須受香港法律管轄並按香港法律詮釋。

此致

列位合資格股東 台照

代表  
中國環保能源投資有限公司  
主席  
陳彤  
謹啟

二零一四年十二月三十日

\* 僅供識別