



華人置業集團

CHINESE ESTATES HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號 : 127)

7th January, 2015

Dear Shareholder,

Chinese Estates Holdings Limited (the “Company”)

Notice of publication of the Company's Circular, Notice of Special General Meeting, and Proxy Form for Special General Meeting (the “Current Corporate Communication”)

We are pleased to inform you that both the English and Chinese website versions of the Current Corporate Communication are available on the website of the Company at <http://www.chineseestates.com> and the HKExnews website at <http://www.hkexnews.hk>.

If you for any reason have difficulty in receiving or gaining access to the Current Corporate Communication posted on the Company's website or if you want to receive the printed copy of the Current Corporate Communication, the Company's Branch Registrar and Transfer Office in Hong Kong, namely Computershare Hong Kong Investor Services Limited (the “Registrar”) will promptly upon your request send the Current Corporate Communication to you in printed form free of charge as soon as possible. Please note that you are entitled at any time by giving reasonable prior notice in writing to the Company c/o the Company's Registrar to change the choice of means of receipt of future Corporate Communication ^(Note), by post at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to the Company's email address at chineseestates@computershare.com.hk.

Should you have any queries in relation to this matter, please contact the Company's Registrar at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays) or by email to chineseestates@computershare.com.hk.

For and on behalf of
Chinese Estates Holdings Limited
Lam, Kwong-wai
Executive Director and Company Secretary

Note: Corporate Communication means any document(s) issued or to be issued by the Company for the information or action of holder(s) of any of its securities, including but not limited to (i) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (ii) the interim report and, where applicable, its summary interim report; (iii) a notice of meeting; (iv) a listing document; (v) a circular; and (vi) a proxy form.

各位股東：

華人置業集團(「本公司」)

有關發布本公司通函、股東特別大會通告，及股東特別大會代表委任表格(「是次公司通訊」)之通知

本公司欣然知會 閣下是次公司通訊的英文及中文網上版本經已於本公司網站 <http://www.chineseestates.com> 及「披露易」網站 <http://www.hkexnews.hk> 登載。

倘 閣下因任何理由在收取或接收登載於本公司網站的是次公司通訊出現困難或 閣下欲收取是次公司通訊的印刷本，本公司之香港過戶登記分處，香港中央證券登記有限公司(「過戶處」)將於收到 閣下之要求後儘快向 閣下免費寄發是次公司通訊的印刷本。請注意： 閣下可以隨時透過本公司之過戶處給予本公司合理之事先書面通知以更改收取公司通訊 ^(附註) 方式之選擇，郵寄地址為香港灣仔皇后大道東183號合和中心17M樓或電郵至本公司電郵地址 chineseestates@computershare.com.hk。

倘 閣下對本函內容有任何疑問，請於營業時間內(星期一至星期五，上午九時正至下午六時正，公眾假期除外)致電本公司之過戶處(852) 2862 8688或電郵至 chineseestates@computershare.com.hk 查詢。

代表
華人置業集團
執行董事兼公司秘書
林光蔚
謹啟

二零一五年一月七日

附註：公司通訊指本公司發出或將予發出以供其任何證券持有人參照或採取行動之任何文件，其中包括但不限於：(i)董事會報告書、年度賬目連同核數師報告書的副本以及(如適用)財務摘要報告書；(ii)中期報告及(如適用)中期摘要報告；(iii)會議通告；(iv)上市文件；(v)通函；及(vi)代表委任表格。

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