



華人置業集團

CHINESE ESTATES HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號 : 127)

7th January, 2015

Dear Non-registered holder *(Note)*,

Chinese Estates Holdings Limited (the “**Company**”)

Notice of publication of the Company’s Circular and Notice of Special General Meeting (the “**Current Corporate Communication**”)

We are pleased to inform you that both the English and Chinese website versions of the Current Corporate Communication are available on the website of the Company at <http://www.chineseestates.com> and the HKExnews website at <http://www.hkexnews.hk>.

If you want to receive the printed copy of the Current Corporate Communication, please complete the **Request Form** on the reverse side, sign and return it to the Company’s Branch Registrar and Transfer Office in Hong Kong, namely Computershare Hong Kong Investor Services Limited (the “**Registrar**”) at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, by post using the mailing label printed at the bottom of the Request Form (no postage stamp is needed if posted in Hong Kong). You may also send your request by email with a scanned copy of the Request Form to chineseestates@computershare.com.hk. The Company’s Registrar will promptly upon receipt of your Request Form send the Current Corporate Communication to you in printed form free of charge as soon as possible.

Should you have any queries in relation to this matter, please contact the Company’s Registrar at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays) or by email to chineseestates@computershare.com.hk.

For and on behalf of
Chinese Estates Holdings Limited
Lam, Kwong-wai
Executive Director and Company Secretary

Note: This letter is addressed to Non-registered holder (“Non-registered holder” means such person or company whose shares are held in Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive corporate communications of the Company).

各位非登記持有人 *(附註)* :

華人置業集團(「**本公司**」)

有關發布本公司通函及股東特別大會通告(「**是次公司通訊**」)之通知

本公司欣然知會 閣下是次公司通訊的英文及中文網上版本經已於本公司網站 <http://www.chineseestates.com> 及「披露易」網站 <http://www.hkexnews.hk> 登載。

倘 閣下欲收取是次公司通訊的印刷本，請填妥及簽署本函背頁的**申請表格**，並使用印於申請表格下方之郵寄標籤(如在香港投寄則毋須貼上郵票)寄回本公司之香港過戶登記分處，香港中央證券登記有限公司(「**過戶處**」)，地址為香港灣仔皇后大道東183號合和中心17M樓。 閣下亦可將已填妥之申請表格的掃描副本電郵至 chineseestates@computershare.com.hk。本公司之過戶處將於收到該申請表格後儘快向 閣下免費寄發是次公司通訊的印刷本。

倘 閣下對本函內容有任何疑問，請於營業時間內(星期一至星期五，上午九時正至下午六時正，公眾假期除外)致電本公司之過戶處(852) 2862 8688或電郵至 chineseestates@computershare.com.hk 查詢。

代表
華人置業集團
執行董事兼公司秘書
林光蔚
謹啟

二零一五年一月七日

附註：此函件乃向本公司非登記持有人發出(「非登記持有人」指股份存放於中央結算及交收系統的人士或公司，及透過香港中央結算有限公司不時向本公司發出通知，表示欲收取本公司之公司通訊的人士或公司)。

Request Form 申請表格

To: Chinese Estates Holdings Limited (the “Company”)
(Stock Code: 127)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen’s Road East, Wanchai, Hong Kong

致：華人置業集團(「本公司」)
(股份代號：127)
經香港中央證券登記有限公司
香港灣仔皇后大道東183號
合和中心17M樓

(Please mark (✓) in the following box 請從下列空格內填上[✓/]號)

I/We would like to receive the printed copies of Circular and Notice of Special General Meeting of the Company.
本人/吾等希望收取本公司通函及股東特別大會通告之印刷本。

Name of shareholder(s)
股東姓名

Signature
簽名

Registered address
登記地址

Contact telephone number
聯絡電話號碼

Date
日期

Notes 附註：

- This Request Form is to be completed by the Non-registered holder of the Company (“Non-registered holder” means such person or company whose shares are held in Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive corporate communications of the Company).
本申請表格應由本公司之非登記持有人填寫(「非登記持有人」指股份存放於中央結算及交收系統的人士或公司，及透過香港中央結算有限公司不時向本公司發出通知，表示欲收取本公司之公司通訊的人士或公司)。
- Any Request Form with no box marked (✓), with no signature or otherwise incorrectly completed will be void.
如在本申請表格未有作出[✓/]選擇、或未有簽署、或在其他方面填寫不正確，則此表格將會作廢。
- For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑，任何在本申請表格上的額外指示將不予處理。

CESH-07012015-100

閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。
如在香港投寄毋須貼上郵票。

Please cut the mailing label and stick on the envelope
to return this Request Form to us.

No postage stamp necessary if posted in Hong Kong.

郵寄標籤 MAILING LABEL

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong