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華電國際電力股份有限公司

Huadian Power International Corporation Limited *

(A Sino-foreign investment joint stock company limited by shares incorporated in the People's Republic of China (the "PRC"))

(Stock Code: 1071)

Announcement Positive Profit Alert

This announcement is made by Huadian Power International Corporation Limited* (the "**Company**") pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company issues an announcement, which is simultaneously released to the Shanghai Stock Exchange on today's date, containing a positive profit alert. The Company reproduces such announcement below. The information referred to therein is only based on a preliminary estimate reviewed pursuant to PRC accounting standards, which has not been audited by the Company's auditors, and detailed relevant financial information will be disclosed by the Company in its 2014 annual report to be issued in compliance with laws and rules applicable to it in due course. Investors are advised to be aware of the investment risks involved, and to exercise caution when dealing in the Company's shares.

By order of the board of directors

Huadian Power International Corporation Limited*

Zhou Lianqing

Secretary to Board

As at the date of this announcement, the board of directors of the Company comprises:

Li Qingkui (Chairman, Non-executive Director), Chen Jianhua (Vice Chairman, Executive Director), Chen Dianlu (Vice Chairman, Non-executive Director), Geng Yuanzhu (Executive Director), Wang Yingli (Non-executive Director), Chen Bin (Non-executive Director), Gou Wei (Non-Executive Director), Chu Yu (Non-executive Director), Wang Yuesheng (Independent Non-executive Director), Ning Jiming (Independent Non-executive Director), Yang Jinguan (Independent Non-executive Director) and Ding Huiping (Independent Non-executive Director).

Beijing, the PRC

26 January 2015

** For identification purposes only*

Huadian Power International Corporation Limited
Positive Profit Alert
Estimated Increase in Profit for the Annual Results of 2014

The board of directors of the Company and all its members warrant that this announcement does not contain any false information, misleading statement or material omission and severally and jointly accept full responsibility for the truthfulness, accuracy and completeness of the contents contained herein.

I. ESTIMATED INCREASE IN RESULTS FOR THE PERIOD

- (1) Period to which the estimated results apply: 1 January 2014 to 31 December 2014.
- (2) Estimated increase in results: Based on a preliminary estimate made by the Finance Department of the Company, the net profit attributable to equity shareholders of the Company for the year 2014 is estimated to record an increase of approximately 35%-45% as compared to that of the corresponding period of last year.

II. RESULTS FOR THE CORRESPONDING PERIOD OF LAST YEAR

- (1) Net profit attributable to equity shareholders of the Company: approximately RMB4,138,608,000.
- (2) Earnings per share: approximately RMB0.561.

III. MAJOR CAUSES FOR THE ESTIMATED INCREASE IN PROFIT FOR THE PERIOD

Due to the increase of the power generated by the Company as compared with that of last year, and the drop in the unit fuel cost of the Company, the profit of the Company for the year 2014 is estimated to significantly increase as compared with that of the year 2013.

IV. OTHER INFORMATION

The above information is only based on a preliminary estimate reviewed pursuant to PRC accounting standards and has not been audited. Detailed financial report will be disclosed by the Company in its 2014 annual report. Investors are advised to be aware of the investment risks involved.

Huadian Power International Corporation Limited

26 January 2015