

26 January 2015

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Cheung Kong Holdings Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
HSBC Bank Plc	23 January 2015	Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	388,000	\$56,648,000.0000	\$146.0000	\$146.0000

End

Note:

HSBC Bank Plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

SFC

證監會

HSBC Bank Plc is ultimately owned by HSBC Holding Plc.

Public Disclosure Form