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Huishang Bank Corporation Limited*

徽商銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3698)

RESIGNATION OF A NON-EXECUTIVE DIRECTOR AND MEMBER OF THE RELATED PARTY TRANSACTION CONTROL COMMITTEE AND RISK MANAGEMENT COMMITTEE

The board of Directors (the “**Board**”) of Huishang Bank Corporation Limited (the “**Bank**”) announces that Mr. Wu Tian has tendered his resignation today as a non-executive Director of the Bank with immediate effect due to his desire to devote more time to other business commitments.

Accordingly, Mr. Wu Tian will also cease to be a member of the related party transaction control committee and risk management committee of the Bank with immediate effect. Mr. Wu Tian has confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders or creditors of the Bank or The Stock Exchange of Hong Kong Limited.

The Board wishes to express its appreciation for Mr. Wu Tian’s contribution and leadership during his term of appointment.

The Bank is currently identifying suitable candidate as the replacement non-executive Director of Mr. Wu Tian and will make a further announcement in due course.

On behalf of the Board
Huishang Bank Corporation Limited
Li Hongming
Chairman

Hefei, Anhui, China
January 26, 2015

As at the date of this announcement, the Board of Directors of the Bank comprises Li Hongming, Xu Demei, Wu Xuemin, Zhang Renfu and Ci Yaping, as executive Directors; Zhang Feifei, Zhu Jiusheng, Zhao Zongren and Gao Yang, as non-executive Directors; Au Ngai Daniel, Dai Genyou, Wang Shihao, Zhang Shenghuai, Fung Weichang and Zhu Hongjun, as independent non-executive Directors.

* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*