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**大唐国际发电股份有限公司**

**DATANG INTERNATIONAL POWER GENERATION CO., LTD.**

*(a sino-foreign joint stock limited company incorporated in the People's Republic of China)*

*(Stock Code: 00991)*

**SUPPLEMENTAL NOTICE OF  
2015 FIRST EXTRAORDINARY GENERAL MEETING**

Reference is made to the Notice of 2015 First Extraordinary General Meeting (the "EGM") of Datang International Power Generation Co., Ltd. (the "Company") dated 23 December 2014 (the "EGM Notice").

After the date of the EGM Notice, the board of directors of the Company (the "Board") received from its controlling shareholder, China Datang Corporation ("CDC"), a proposal letter for adding additional resolution for the consideration and approval by the shareholders of the Company (the "Shareholders") at the EGM. Details of the proposal are as follows:

Since the "Resolution on the Financial Guarantee for the Year of 2015" and the "Resolution on Provisions for Impairment" were considered and approved at the seventeenth meeting of the eighth session of the Board, they are proposed to be considered and approved as additional ordinary resolutions by the Shareholders at the EGM.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the EGM of the Company will be held at the function room of 5/F, Intercontinental Hotel, No. 11 Financial Street, Xicheng District, Beijing, the People's Republic of China (the "PRC") on 10 February 2015 (Tuesday) at 9:30 a.m. to consider and, if thought fit, pass the following ordinary resolutions:

**ORDINARY RESOLUTIONS**

3. To consider and approve the "Resolution on the Financial Guarantee for the Year of 2015" (*Note 2*)
4. To consider and approve the "Resolution on Provisions for Impairment" (*Note 3*)

By Order of the Board  
**Zhou Gang**  
*Secretary to the Board*

Beijing, the PRC, 26 January 2015

*Notes:*

1. Save as the additional resolution and other information as set out in this Supplemental Notice of 2015 First Extraordinary General Meeting, all the information set out in the EGM Notice remains unchanged.
2. The Board agreed and submitted the following for consideration and approval by the Shareholders at the EGM: (1) the Company to provide joint liability guarantee for the financing of its recognised controlled subsidiaries and associates (joint venture companies) within the limit of RMB6 billion within the year of 2015; (2) the Company to adjust the amount of guarantee to be provided to the controlled subsidiaries and associates (joint venture companies) within the limit of RMB6 billion based on the actual circumstances. If the amount of guarantee to be provided to a particular subsidiary is higher than the maximum guarantee amount approved by the Board and at the general meeting of the Company, disclosure shall be made separately in accordance with the relevant requirements; (3) the Company to provide guarantee within the limit of RMB6 billion to other controlled subsidiaries which are not included within the said limit of RMB6 billion (excluding companies with gearing ratio of over 70%). However, the aggregate amount of guarantee to be provided to these companies shall not exceed 5% of the latest audited net assets of the Company and a separate announcement shall be made in relation to the guarantee in accordance with the relevant requirements.
3. The Board agreed and submitted the following for consideration and approval by the Shareholders at the EGM: (1) to make the following impairment provisions in the year of 2014, including: provision for asset impairment of approximately RMB2,469.71 million in total; provision for bad debts of approximately RMB669.16 million in total; provision for inventory impairment of RMB15.15 million in total; provision for long-term investment impairment of approximately RMB2,394.05 million in total; (2) the foregoing impairment provisions resulted in a decrease in the Company's profit for 2014 by RMB3,139.67 million, a decrease in the Company's net profit attributable to the parent company in the consolidated financial statements for 2014 by RMB1,929.19 million and a decrease in the Company's net profit by RMB1,757.46 million.
4. Other Matters
  - (1) Each of the holders of H shares entitled to attend and vote at the EGM, is entitled to appoint one or more proxies to attend and vote on his/her behalf at the meeting. A proxy need not be a shareholder of the Company.
  - (2) If holders of H shares have appointed more than one proxy to attend the EGM, the proxies can only exercise their voting rights by way of poll.
  - (3) To be valid, holders of H shares must deliver the Revised Proxy Form (as define below), and if such revised proxy form is signed by a person on behalf of the appointer pursuant to a power of attorney or other authority, a notarised copy of that power of attorney or other authority, to the Company's H share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, in not less than 24 hours before the time scheduled for holding the EGM.
  - (4) A revised proxy form for use at the EGM (the "Revised Proxy Form") is published on the websites of The Stock Exchange of Hong Kong Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.dtpower.com](http://www.dtpower.com)). The Revised Proxy Form shall supersede and replace the proxy form enclosed with the EGM Notice dated 23 December 2014 (the "Previous Proxy Form") and that the Previous Proxy Form shall be invalid. Shareholders who have signed and returned the Previous Proxy Form should complete and return the Revised Proxy Form in accordance with the instructions provided in this Supplemental Notice of 2015 First Extraordinary General Meeting. Completion and return of the Revised Proxy Form will not preclude a Shareholder from attending and voting at the EGM in person.
  - (5) The EGM is expected to last for an hour. Attending shareholders and their proxies shall be responsible for their own travel and accommodation expenses.

The Company's office address:

No. 9 Guangningbo Street, Xicheng District,  
Beijing, the PRC  
Postcode: 100033  
Telephone: (8610) 8800 8669 or (8610) 8800 8682  
Fax: (8610) 8800 8672

*As at the date of this supplemental notice, the directors of the Company are:*

*Chen Jinhang, Hu Shengmu, Wu Jing, Liang Yongpan, Zhou Gang, Cao Xin, Cai Shuwen, Liu Haixia, Guan Tiangang, Yang Wenchun, Dong Heyi\*, Ye Yansheng\*, Zhao Jie\*, Jiang Guohua\*, Feng Genfu\**

*\* Independent non-executive director*