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中國南車股份有限公司
CSR CORPORATION LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 1766)

OVERSEAS REGULATORY ANNOUNCEMENT

ANNOUNCEMENT IN RELATION TO MAJOR CONTRACTS

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

CSR Corporation Limited (the “**Company**”) has recently entered into certain major contracts, with an aggregate value of approximately RMB21.11 billion. Details of such contracts are set out below:

1. CSR Qingdao Sifang Locomotive & Rolling Stock Co., Ltd., a non-wholly-owned subsidiary of the Company, has entered into contracts with certain railway bureaus of China Railway Corporation in relation to the sale of MUs with a value of approximately RMB5.83 billion.
2. CSR Zhuzhou Electric Locomotive Co., Ltd., a wholly-owned subsidiary of the Company, has entered into a contract with Guangzhou Metro Corporation (廣州市地下鐵道總公司) in relation to the sale of metro cars with a value of approximately RMB3.65 billion.
3. Nanjing SR Puzhen Rail Transport Co., Ltd., a non-wholly-owned subsidiary of the Company, has entered into a contract with Shanghai No. 13 Metro Development Co., Ltd. (上海軌道交通十三號線發展有限公司) in relation to the sale of metro cars with a value of approximately RMB1.73 billion.
4. CSR Qishuyan Locomotive Co., Ltd., a wholly-owned subsidiary of the Company, has entered into contracts with certain railway bureaus of China Railway Corporation in relation to the sale of locomotives with a value of approximately RMB1.64 billion.
5. CSR Qingdao Sifang Locomotive & Rolling Stock Co., Ltd., a non-wholly-owned subsidiary of the Company, has entered into a contract with Tianjin Metro General Corporation (天津市地下鐵道集團有限公司) in relation to the sale of metro cars with a value of approximately RMB1.63 billion.

6. CSR Zhuzhou Electric Locomotive Co., Ltd., a wholly-owned subsidiary of the Company, has entered into contracts with certain railway bureaus of China Railway Corporation in relation to the sale of locomotives with a value of approximately RMB1.38 billion.
7. CSR Qingdao Sifang Locomotive & Rolling Stock Co., Ltd., a non-wholly-owned subsidiary of the Company, has entered into a contract with Foshan Metro Development Co., Ltd. in relation to the sale of metro cars with a value of approximately RMB0.98 billion.
8. CSR Yangtze Rolling Stock Co., Ltd., CSR Erqi Co., Ltd. and CSR Meishan Co., Ltd., all wholly-owned subsidiaries of the Company, have entered into contracts with China Machinery Engineering Corporation (中國機械設備工程股份有限公司) in relation to the sale of freight wagons for the Argentina Belgrano Freight Railway Renovation Project with an aggregate value of approximately RMB0.89 billion, respectively.
9. CSR Yangtze Rolling Stock Co., Ltd., CSR Erqi Co., Ltd., CSR Shijiazhuang Co., Ltd. and CSR Guiyang Co., Ltd., all wholly-owned subsidiaries of the Company, have entered into contracts with China Railway Investment Corporation in relation to the overhaul of freight wagons with an aggregate value of approximately RMB0.85 billion, respectively.
10. CSR Qingdao Sifang Locomotive & Rolling Stock Co., Ltd., a non-wholly-owned subsidiary of the Company, has entered into contracts with certain railway bureaus of China Railway Corporation in relation to the overhaul of MUs with a value of approximately RMB0.81 billion.
11. CSR Qishuyan Locomotive Co., Ltd., a wholly-owned subsidiary of the Company, and CSR Ziyang Locomotive Co., Ltd., a non-wholly-owned subsidiary of the Company, have entered into contracts with China Machinery Engineering Corporation (中國機械設備工程股份有限公司) in relation to the sale of locomotives for the Argentina Belgrano Freight Railway Renovation Project with an aggregate value of approximately RMB0.78 billion, respectively.
12. CSR Zhuzhou Electric Locomotive Co., Ltd., a wholly-owned subsidiary of the Company, has entered into a contract with Ministry of Transport of Malaysia in relation to the maintenance of MUs with a value of approximately RMB0.4 billion.
13. CSR Nanjing Puzhen Rolling Stock Co., Ltd., a wholly-owned subsidiary of the Company, has entered into contracts with certain railway bureaus of China Railway Corporation in relation to the repair of passenger carriages with an aggregate value of approximately RMB0.36 billion.
14. CSR Nanjing Puzhen Rolling Stock Co., Ltd., a wholly-owned subsidiary of the Company, has entered into contracts with certain railway bureaus of China Railway Corporation in relation to the sale of passenger carriages with a value of approximately RMB0.18 billion.

The total value of the aforementioned major contracts accounts for approximately 21.6% of the operating revenue of the Company in 2013 under the PRC accounting standards.

By order of the Board
CSR Corporation Limited
Zheng Changhong
Chairman

Beijing, the PRC
26 January 2015

As at the date of this announcement, the executive directors are Mr. Zheng Changhong, Mr. Liu Hualong and Mr. Fu Jianguo; the non-executive director is Mr. Liu Zhiyong; and the independent non-executive directors are Mr. Li Guo'an, Mr. Wu Zhuo and Mr. Chan Ka Keung, Peter.