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中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

ANNOUNCEMENT

APPOINTMENT OF EMPLOYEE REPRESENTATIVE SUPERVISOR

This announcement is made by China CITIC Bank Corporation Limited (the "**Bank**") pursuant to Rule 13.51(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

Ms. Wen Shuping, employee representative supervisor of the third session of the board of supervisors of the Bank ("**the board of supervisors**"), was elected by the trade union of the Bank. Her term of office has commenced from 15 January 2015 to the expiry date of the term of office of the third session of the board of supervisors.

Ms. Wen's biographical details is as follows:

Ms. Wen Shuping, aged 58, joined Nanchang Branch of the Bank in November 2007. Since June 2013, she has been serving as the chairman of the trade union (vice president level) of the Nanchang Branch. From March 2011 to June 2013, she served as a member of the CPC Committee (vice president level), the chairman of the trade union and the Secretary of the Discipline Inspection Commission. From July 2009 to March 2011, she was a member of the CPC Committee (president's assistant level), the chairman of the trade union and the Secretary of the Discipline Inspection Commission. During April 2009 to July 2009, she was a member of the CPC Committee (president's assistant level) and the chairman of the trade union. She was chairman of the trade union from February 2008 to April 2009. From November 2007 to February 2008, she was the Secretary of the Party Committee. From January 2003 to October 2007, Ms. Wen served as a deputy

department director level cadre at the Jiangxi Branch of China Development Bank. She worked at the Business Department of the Jiangxi Branch of Agricultural Development Bank of China from March 1997 to December 2002. During May 1998 to December 2002, she was the deputy director of the Personnel Training Department and the Organization Department of the Jiangxi Branch of Agricultural Development Bank of China. She worked at the Personnel Training Department in the same branch office from March 1997 to April 1998. Ms. Wen worked at the Personnel Department of the Jiangxi Nanchang Suburb Branch of Agricultural Bank of China from May 1991 to February 1997 where she was an officer and then a deputy section chief. From October 1987 to April 1991, Ms. Wen worked at the Jiangxi Fengcheng Branch of Agricultural Bank of China. She was an officer at the Personnel Office of the same branch office from January 1990 to April 1991. She served as a bookkeeper at the Nantouxiang Savings Office from October 1987 to December 1989. From March 1985 to September 1987, Ms. Wen worked at the trade union of the Food Bureau of Jiangxi Yichun Shanggao County as the Secretary of Youth League Committee and a trade union officer. From June 1983 to February 1985 she was a statistician for the Grain and Cooking Oil Processing Factory of Jiangxi Yichun Shanggao County. From June 1980 to May 1983, Ms. Wen worked at Zhendu Grain Management Agency of the Food System of Shanggao County, in charge of accounting, purchasing and sales and storage work. From December 1978 to May 1980, after being approved by Shanggao County as a "Sanjiehe Cadre" (which belonged to "sent-down youth" at that time), she served as the deputy secretary of the Communist Youth League and deputy director of the All-China Women's Federation of Zhendu Commune, Shanggao County. From July 1975 to November 1978, she was sent to Jingtou Village, Zhendu Commune, Shanggao County and was elected as a member of the policy education team of the commune and the county. Ms. Wen holds a bachelor degree in political education.

During her term of office as the employee representative supervisor of the Bank, Ms. Wen will receive no supervisors' fee from the Bank, complying with the Supervisors' Remuneration Policy of the third session of the board of supervisors of the Bank which was passed on the 2011 annual general meeting. She will receive remuneration based on her position with the Bank, including basic salary, bonus, allowance, subsidy, employee welfare and insurance, housing fund and annuity.

Save as disclosed above, Ms. Wen confirms that (i) she does not hold any other position with the Bank or any of its subsidiaries and has not held any directorship in any other listed companies for the past three years; (ii) she does not hold interests in any shares of the Bank or any of its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong); and (iii) she does not have any relationship with any directors, senior management, or substantial or controlling shareholders of the Bank or its subsidiaries.

Save as disclosed above, Ms. Wen confirms that there is no other matter that needs to be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor any other matter that needs to be brought to the attention of the shareholders of the Bank.

By order of the Board of
China CITIC Bank Corporation Limited

Chang Zhenming

Chairman

Beijing, the PRC

26 January 2015

As at the date of this announcement, the executive directors of the Bank are Ms. Li Qingping and Mr. Sun Deshun; the non-executive directors are Mr. Chang Zhenming, Dr. Zhu Xiaohuang, Mr. Dou Jianzhong, Mr. Zhang Xiaowei and Mr. Gonzalo José Torano Vallina; and the independent non-executive directors are Mr. Li Zheping, Ms. Wu Xiaoqing, Mr. Wong Luen Cheung Andrew and Mr. Yuan Ming.