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**偉 俊 礦 業 集 團 有 限 公 司 \***

**Wai Chun Mining Industry Group Company Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 0660)**

**UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS  
AND  
RESUMPTION OF TRADING**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board (the “Board”) of the directors of Wai Chun Mining Industry Group Company Limited (the “Company”) (the “Directors”) has noted the increase in the share price and trading volume of the shares of the Company today. Having made such enquiry with respect to the Company as is reasonable in the circumstances, save as disclosed herein, the Board confirms that it is not aware of any reasons for such increases in the price and the trading volume of the shares of the Company or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “SFO”).

The Board would like to inform the shareholders of the Company that the Company is in preliminary discussions with an independent third party regarding a potential acquisition of an interest in a company principally engaged in energy sector. Definitive term has yet to be finalised as of the date of this announcement. The potential acquisition is subject to further negotiation and it may or may not materialise. The potential acquisition, if materialised, may constitute a notifiable transaction for the Company under Chapter 14 of the Rule Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”) and the Company will comply with the relevant requirements of the Listing Rules if necessary.

**Shareholders of the Company and/or investors should note that the potential acquisition may or may not materialise and are advised to exercise caution when dealing in the Company’s securities.**

\* *for identification purpose only*

## **SUSPENSION AND RESUMPTION OF TRADING IN THE SHARES**

At the request of the Company, trading in the Shares on the Stock Exchange was halted with effect from 3:22 p.m. on 26 January 2015 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for resumption of trading in the Shares with effect from 9:00 a.m. on 27 January 2015.

By order of the Board  
**Wai Chun Mining Industry Group Company Limited**  
**LAM Ching Kui**  
*Chairman and Chief Executive Officer*

Hong Kong, 26 January 2015

As at the date of this announcement, the Board comprises:

***Executive Directors:***

LAM Ching Kui (*Chairman and chief Executive Officer*)

***Independent Non-executive Directors:***

CHAN Chun Wai, Tony

HAU Pak Man

TO Yan Ming, Edmond