

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities in Jin Bao Bao Holdings Limited.



Jin Bao Bao Holdings Limited
金寶寶控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01239)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Board wishes to announce the appointment of Gram Capital Limited as the independent financial adviser to the Independent Board Committee advising on the Offer in accordance with the Takeovers Code.

Reference is made to the joint announcement dated 21 January 2015 issued by Jin Bao Bao Holdings Limited and Trend Rich Enterprises Limited in relation to, amongst others, the Offer (the “**Joint Announcement**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the Joint Announcement.

The Board wishes to announce that it has appointed Gram Capital Limited, a corporation licensed to carry out type 6 (advising on corporate finance) regulated activity under the SFO, as the independent financial adviser to advise the Independent Board Committee in relation to the Offer, and such appointment has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code. The advice of Gram Capital Limited to the Independent Board Committee will be included in the Composite Document to be issued to the Shareholders.

WARNING: The making of the Offer is subject to the completion of the Sale and Purchase Agreement, which may or may not proceed, and the Offer may or may not become unconditional. Shareholders and potential investors are urged to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional adviser.

By Order of the Board
Jin Bao Bao Holdings Limited
Chao Pang Ieng
Chairman

Hong Kong, 26 January 2015

As at the date of this announcement, the Board comprises Mr. Chao Pang Ieng, Ms. Chen Fen and Mr. Zuo Ji Lin as executive Directors; Mr. Chan Chun Chi, Mr. Yu Xi Chun and Mr. Wu Hao Tian as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.