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Town Health International Medical Group Limited
康健國際醫療集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 3886)

**(1) PROPOSED ISSUE OF NEW SHARES
UNDER SPECIFIC MANDATE; AND
(2) GRANT OF PUT OPTION BY MAJOR SHAREHOLDER –
POSSIBLE CONNECTED TRANSACTION:
– DELAY IN DESPATCH OF CIRCULAR**

This announcement is made pursuant to Rule 14A.47 of the Listing Rules.

As additional time is required by the Company to prepare and finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to on or before 28 February 2015.

Reference is made to the announcement of Town Health International Medical Group Limited (“**Company**”) dated 5 January 2015 in relation to (1) proposed issue of new Shares under Specific Mandate; and (2) grant of Put Option by Major Shareholder – possible connected transaction (“**Announcement**”). Unless otherwise specified herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

This announcement is made pursuant to Rule 14A.47 of the Listing Rules.

As set out in the Announcement, it is expected that the Company will despatch a circular (“**Circular**”) containing, among other things, (i) details of the Investment Agreement and the Put Option Deed; (ii) the advice of the independent financial adviser to be appointed by the Company regarding the Investment Agreement, the Put Option Deed and the transactions contemplated thereunder (including the grant of the Specific Mandate to allot and issue the Subscription Shares pursuant to the Investment Agreement); (iii) the recommendation of the Independent Board Committee regarding the Investment Agreement, the Put Option Deed and the transactions contemplated thereunder (including the grant of the Specific Mandate to allot and issue the Subscription Shares pursuant to the Investment Agreement); and (iv) a notice convening the SGM on or before 26 January 2015.

As additional time is required by the Company to prepare and finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to on or before 28 February 2015.

By order of the Board
Town Health International Medical Group Limited
Lee Chik Yuet
Executive Director

Hong Kong, 26 January 2015

As of the date of this announcement, the executive Directors are Miss Choi Ka Yee, Crystal (Chairperson), Dr. Cho Kwai Chee (Executive Vice Chairman), Dr. Hui Ka Wah, Ronnie, JP (Chief Executive Officer), Dr. Ip Chun Heng, Wilson, Mr. Lee Chik Yuet, Dr. Chan Wing Lok, Brian and Mr. Wong Seung Ming (Chief Financial Officer); the non-executive Director is Dr. Choi Chee Ming, GBS, JP (Vice-Chairman); and the independent non-executive Directors are Mr. Chan Kam Chiu, Mr. Ho Kwok Wah, George, Mr. Wai Kwok Hung, SBS, JP and Mr. Wong Tat Tung.