

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/01/2015 |
|------------------------------------|------------|
|------------------------------------|------------|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China First Chemical Holdings Limited |
|----------------|---------------------------------------|
| Date Submitted | 3 February 2015 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | |
|--------------------|--|
| | |

| (1) Stock code : <u>02121</u> Descri | ption : | tion : First Chem | | |
|--------------------------------------|------------------------|----------------------------------|-------------------------------------------------|--|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding month | 5,000,000,000 | 0.10 | 500,000,000.00 | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 5,000,000,000 | 0.10 | 500,000,000.00 | |
| (2) Stock code : <u>N/A</u> Descri | ption : | N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

2. Preference Shares

| Stock code : | N/A | Description : | N/A | | | |
|------------------------|----------|--------------------------|----------------------------------|-------------------------------------------------|--|--|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of p | receding | month | | | | |
| Increase/(decrease) | | | - | | | |
| Balance at close of th | he month | | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> | Description : | N/A | <u> </u> |
|-----------------------------------|--------------------------------|----------------------------------|-------------------------------------------------|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|------------------------------------------|------------------------|-----|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of | | | | | | |
| preceding month | 802,191,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 802,191,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--------------------------------------------------------|----------------|------------------|----------------|--------------|--------------------------------------------------------------------|------------------------------------------------------------------------|
| approval date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and – | | | 0 | | - | |
| class of shares issuable | Granted | Exercised | Cancelled | Lanced | | |
| 1. Share Option | Granieu | Exercised | Canceneu | Lapsed | | · · · · · · · · · · · · · · · · · · · |
| Scheme adopted | | | | | | |
| on 10/06/2011 | | | | | | |
| and 12/06/2011 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A. (Ordi | nary shares) | Nil | |
| | | | (Prefer | ence shares) | N/A | |
| | | | (| Other class) | N/A | |
| Total funds raised durir | ng the month f | from exercise of | f | | | |
| options (State currency | | | | Nil | | |

| Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal | o be Listed Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------------------------------------------------------------------------------------------------------|---------------------|----------------------------------------------------------------|----------------------------------|----------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| <u>1.</u> | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 2. | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | · | | | | | |
| (dd/mm/yyyy) 3. | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | |) | | | | |
| (dd/mm/yyyy) | (/ / |) Tota | (Prefer | nary shares) ence shares) Other class) | N/A N/A N/A | |

For Main Board and GEM listed issuers

| | | For Main Board and GEM listed issuers | | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|------------------------------------------|----------------------------------|------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| ··· | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin (Prefere | nary shares) | N/A N/A | - |
| | | | | Other class) | N/A | - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| 1. <u>N/A</u> | _ | |
| | | |
| |) | |
| (Note 1 |) N/A | N/A |
| 2. <u>N</u> /A | | |
| | _ | |
| (/ / |) | |
| shares (Note 1 |) | |
| 3. <u>N</u> /A | | |
| | _ | |
| (/ / |) | |
| shares (Note 1 |) | |
| Total D. (Ordinary shares | | |
| | | |
| (Preference shares | | |
| (Other class |) <u>N/A</u> | |
| | | |

Other Movements in Issued Share Capital

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|----------------------------------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | | | Class of shares issuable | | | | |
| 1. | Rights issue | At price : State | (<i>Note 1</i>) Issue and allotment | (/ / |) | | |
| 1. | Rights issue | currency | date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | |) | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable $(N \leftarrow I)$ | | | | |
| 3. | Placing | At price : State | (<i>Note 1</i>) _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--------------------------------------------|--------------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | NT / A |
| | | | | | <u>N/A</u> | N/A |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |

| | | | For Main Board and GEM listed issuers | | | |
|-----|--------------------------------------------------------|----------------------------------------------------|-----------------------------------------------------|-----------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|--|
| | Type of Issue | | | shares of sha issuer issued issued during the m month is pursuant pu thereto there clos | of new ares of er which aay be ssued rsuant eto as at se of the nonth | |
| | | | Class of shares issuable(<i>Note 1</i>) | _ | | |
| 9. | Capital reorganisation | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) | | | |
| | | | | <u>N/A</u> | N/A | |
| | | | Class of shares issuable(<i>Note 1</i>) | | | |
| 10. | Other (Please specify) At price : State currency | - Issue and allotment (/ / date : (dd/mm/yyyy) |) | | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) N/A | N/A | |
| | | | Total E. (Ordinary sh (Preference sh (Other c | nares) N/A | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | |
|------------------------------------------------------------------------------------------------------------------|-----|-----|--|
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| N/A | | |
|-----------------|-----------------------------------------------|--|
| | | |
| | | |
| | | |
| | | |
| | | |
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| | | |
| | | |
| | | |
| | | |
| Submitted by: _ | Tricor Investor Services Limited | |
| Title: | Branch Share Registrar | |
| (Director | , Secretary or other duly authorised officer) | |
| | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*