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GCL-POLY ENERGY HOLDINGS LIMITED

保利協鑫能源控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3800)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company and potential investors that the Group expects to record a net profit attributable to owners of the Company of not less than HK\$1,800 million for the year ended 31 December 2014 as compared to a net loss attributable to the owners of the Company of approximately HK\$664.3 million for the year 2013. This announcement is based only on the preliminary management accounts of the Group, which has not been reviewed or confirmed by the Company's auditors.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by GCL-Poly Energy Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of the directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary management accounts of the Group for the year ended 31 December 2014 (which has not been reviewed or confirmed by the Company's auditors), the Group expects to record a net profit attributable to owners of the Company of not less than HK\$1,800

million for the year ended 31 December 2014 as compared to a net loss attributable to the owners of the Company of approximately HK\$664.3 million for the year 2013. The profit was mainly attributable to the modest recovery of the photovoltaic market, increase of product demand and the reduction of production costs benefited from the continuous technology research and innovations.

The information contained in this announcement is based only on the preliminary management accounts of the Group, which has not been reviewed or confirmed by the Company's auditors. The Group expects to announce its audited financial results for the year ended 31 December 2014 in March 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares of the Company.

By order of the Board
GCL-Poly Energy Holdings Limited
Zhu Gongshan
Chairman

Hong Kong, 4 March 2015

As at the date of this announcement, the Board comprises Mr. Zhu Gongshan (Chairman), Mr. Ji Jun, Mr. Zhu Yufeng, Mr. Yeung Man Chung, Charles and Mr. Zhu Zhanjun as executive directors; Mr. Shu Hua as a non-executive director; Ir. Dr. Raymond Ho Chung Tai, Mr. Xue Zhongsu and Mr. Yip Tai Him as independent non-executive directors.