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**NOTICE OF ISSUE AND LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**TIMES PROPERTY HOLDINGS LIMITED**

**時代地產控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01233)**

**USD280 MILLION 11.450% SENIOR NOTES DUE 2020**

**(the "Notes", Stock Code: 5878)**

**Guaranteed by Subsidiary Guarantors**

*Joint Global Coordinators*

**UBS**

**Haitong International**

**BOC International**

*Joint Lead Managers and Joint Bookrunners*

**UBS**

**Haitong  
International**

**BOC  
International**

**ABC  
International**

**Bank of  
America  
Merrill Lynch**

**BNP  
PARIBAS**

**J.P.  
Morgan**

**Morgan  
Stanley**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the offering memorandum relating thereto dated 2 March 2015.

Permission for the listing of, and dealing in, the Notes is expected to become effective on 6 March 2015.

By order of the Board  
**Times Property Holdings Limited**  
**Shum Chiu Hung**  
*Chairman*

Hong Kong, 5 March 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Shum Chiu Hung, Mr. Guan Jianhui, Mr. Bai Xihong, Mr. Li Qiang, Mr. Cen Zhaoxiong and Mr. Niu Jimin and the independent non-executive directors of the Company are Dr. Wong, Kennedy, Ying Ho, Ms. Sun Hui and Mr. Wong Wai Man.*