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VICTORY GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock code: 1139)

NOTIFICATION OF BOARD MEETING

The board (the “**Board**”) of directors of Victory Group Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Wednesday, 18 March 2015 at the registered office of the Company which the Board will, inter alia, considering and approving the release of the audited annual results of the Company and its subsidiaries of the year ended 31 December 2014 and recommendation of the final dividend, if any.

By order of the Board
Victory Group Limited
Chan Chun Choi
Chairman and Managing Director

Hong Kong, 5 March 2015

As at the date of this announcement, the Board comprises Mr. Chan Chun Choi, Mr. Chan Kingsley Chiu Yin, Ms. Lo So Wa Lucy (formerly known as Lu Su Hua), and as executive directors; Mr. Ip Ka Keung, Dr. Lam King Hang and Mr. Cheung Man Fu as independent non-executive directors.