

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

NationalInvestments

National Investments Fund Limited

國盛投資基金有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1227)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of National Investments Fund Limited (the “**Company**”) dated 4 March 2015 (the “**Announcement**”) in relation to the appointment of non-executive Director. Terms defined in the Announcement shall have the same meanings when used herein unless the context otherwise requires.

The Board would like to clarify that Mr. Gao has been licensed to carry out Type 4 (advising on securities) and Type 5 (advising on futures contracts) regulated activities under the SFO instead of Type 1 (dealing in securities).

Save as disclosed above, all other information in the Announcement shall remain unchanged.

By Order of the Board
National Investments Fund Limited
Wong Danny F.
Chairman and executive Director

Hong Kong, 5 March 2015

As at the date of this announcement, the Board of the Company comprises three executive Directors, namely Mr. Wong Danny F. (Chairman), Mr. Wu Tse Wai, Frederick, Mr. Fong Chi Wah; two non-executive Directors, namely Ms. Yang XiaoFeng and Mr. Gao Chengming; and three independent non-executive Directors, namely Mr. Char Shik Ngor, Stephen, Mr. Liu Jin and Mr. Law Tze Lun.