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NORTH ASIA RESOURCES HOLDINGS LIMITED

北亞資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 61)

ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of the Company dated 2 November 2011 in relation to, among other matters, that Mr. Tse, an executive director of the Company, has been requested to assist the Investigation conducted by the ICAC. Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement unless defined otherwise.

The Board has been informed by Mr. Tse that a notification has been received by him from the ICAC stating that the Investigation has been concluded and no further action in relation to the Investigation will be taken.

By the order of the Board of
North Asia Resources Holdings Limited
Mr. Zhang Sanhuo
Chairman

Hong Kong, 5 March 2015

As at the date of this announcement, Mr. Zhang Sanhuo, Mr. Huang Boqi and Mr. Tse Michael Nam are the executive Directors, Mr. Zou Chengjian is the non-executive Director and Ms. Leung Yin Fai, Mr. Leung Po Wing, Bowen Joseph (GBS, JP) and Mr. Zhou Chunsheng are the independent non-executive Directors.