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中國銀行股份有限公司  
**BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
**(the "Bank")**  
**(Stock Code: 3988 and 4601(Preference Shares))**

## **ANNOUNCEMENT**

### **Redemption of Subordinated Bonds**

On 18 February 2005, the Bank issued 15-year fixed interest rate subordinated bonds in the amount of RMB9 billion (the "**Bonds**"). According to the relevant terms and conditions in the prospectus for the issuance of the Bonds, the Bonds are subject to the redemption option of the issuer, where it has the right to redeem the Bonds at the tenth anniversary of the issuance of the Bonds, which is 4 March 2015.

As at the date of this announcement, the Bank has exercised the redemption option and redeemed the Bonds in full amount.

By Order of the Board  
**Bank of China Limited**  
**YEUNG Cheung Ying**  
*Company Secretary*

Beijing, PRC  
5 March 2015

*As at the date of this announcement, the directors of the Bank are: Tian Guoli, Chen Siqing, Li Zaohang, Sun Zhijun\*, Zhang Xiangdong\*, Zhang Qi\*, Wang Yong\*, Wang Wei\*, Liu Xianghui\*, Chow Man Yiu, Paul#, Jackson Tai#, Nout Wellink#, Lu Zhengfei# and Leung Cheuk Yan#.*

\* *Non-executive Directors*

# *Independent Non-executive Directors*