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海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6837)

Announcement on the Financial Data for February 2015

This announcement is made by Haitong Securities Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

In accordance with the *Provisions on Strengthening the Supervision and Administration of Listed Securities Companies* (as amended in 2010) promulgated by the China Securities Regulatory Commission (the “**CSRC**”), the key financial data of the Company for February 2015 prepared under General Accepted Accounting Principles of the People's Republic of China is hereby disclosed.

Your attention is drawn to the following:

1. Scope of disclosure: the Company and one of its subsidiaries, namely, Shanghai Haitong Securities Asset Management Company Ltd. (“**Haitong Asset Management Company**”);
2. The data disclosed is unaudited and unconsolidated.

Table of key financial data of the Company and Haitong Asset Management Company for February 2015 (unaudited):

Unit: RMB in ten thousands

Name of Company	February 2015		As at 28 February 2015
	Operating income	Net profit	Net assets
The Company (unconsolidated)	128,262.05	74,456.73	6,682,691.71
Haitong Asset Management Company	3,049.47	1,765.95	173,671.22

By order of the board of directors
Haitong Securities Co., Ltd.
WANG Kaiguo
Chairman

Shanghai, the PRC
5 March 2015

As at the date of this announcement, our executive directors are Mr. WANG Kaiguo and Mr. QU Qiuping; our non-executive directors are Mr. ZHUANG Guowei, Mr. CHEN Bin, Mr. XU Chao, Mr. WANG Hongxiang, Ms. ZHANG Xinmei and Mr. HE Jianyong; and our independent non-executive directors are Mr. LIU Cheeming, Mr. XIAO Suining, Mr. LI Guangrong, Mr. LYU Changjiang and Mr. FENG Lun.

* For identification purpose only