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(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

## Announcement on the Financial Data for February 2015

This announcement is made pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09 of the Listing Rules.

In accordance with the *Provisions on Strengthening the Supervision and Administration of Listed Securities Companies* (as amended in 2010) promulgated by the China Securities Regulatory Commission, the key financial data of CITIC Securities Company Limited (the “**Company**”) for February 2015 are hereby disclosed.

Your attention is drawn to the following:

1. Scope of disclosure: mainly includes the Company (as the parent company) and its three subsidiary securities companies in the PRC (the “**Subsidiary Securities Companies**”), namely, CITIC Securities (Zhejiang) Co., Ltd. (中信證券(浙江)有限責任公司) (“**CITIC Securities (Zhejiang)**”), CITIC Securities (Shandong) Co., Ltd. (中信證券(山東)有限責任公司) (“**CITIC Securities (Shandong)**”) and Kington Securities Limited Liability Company (金通證券有限責任公司) (“**Kington Securities**”); and
2. The data disclosed herein are unaudited and unconsolidated, and the finalized figures shall be those disclosed in the periodic reports of the Company.

Table of key financial data of the Company and the Subsidiary Securities Companies for February 2015 (unaudited)

Unit: RMB in ten thousands

Name of Company	February 2015		As at 28 February 2015
	Revenue	Net Profit	Net Assets
The Company (as parent company)	115,042	45,991	8,017,224
CITIC Securities (Zhejiang)	18,603	5,991	408,680
CITIC Securities (Shandong)	9,905	3,004	364,807
Kington Securities	42	-19	9,873

By order of the board of directors  
**CITIC Securities Company Limited**  
**WANG Dongming**  
Chairman

Beijing, the PRC  
5 March 2015

As at the date of this announcement, the executive directors of the Company are Mr. WANG Dongming, Mr. CHENG Boming, Mr. YIN Ke and Mr. LIU Lefei; the non-executive directors are Mr. JU Weimin and Mr. FANG Jun; and the independent non-executive directors are Mr. WU Xiaoguo, Mr. LEE Kong Wai, Conway and Mr. RAO Geping.