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SHANGHAI ELECTRIC GROUP COMPANY LIMITED
上海電氣集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02727)

NOTIFICATION OF BOARD MEETING

The board of directors (the "**Board**") of Shanghai Electric Group Company Limited (the "**Company**") hereby announces that a meeting of the Board will be held on Tuesday, 17 March 2015, for the purpose of, among others, considering and approving the annual results of the Company and its subsidiaries (the "**Group**") for the year ended 31 December 2014 and considering the recommendation of the payment of a final dividend, if any.

By order of the Board
Shanghai Electric Group Company Limited
Huang Dinan
Chairman of the Board

Shanghai, the PRC, 5 March 2015

As at the date of this announcement, the executive directors of the Company are Mr. HUANG Dinan, Mr. ZHENG Jianhua and Mr. YU Yingui; the non-executive directors of the Company are Mr. WANG Qiang, Mr. ZHU Kelin and Ms. YAO Minfang; and the independent non-executive directors of the Company are Dr. LUI Sun Wing, Mr. KAN Shun Ming and Dr. CHU Junhao.

** For identification purpose only*