Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 3 February 2015 (the "**Prospectus**") issued by Jicheng Umbrella Holdings Limited (the "**Company**").

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) and this announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities of the Company.

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JICHENG UMBRELLA HOLDINGS LIMITED

集成傘業控股有限公司

(Incorporated in the Cayman Islands with limited liability) (stock code: 1027)

END OF STABILISATION PERIOD, STABILISATION ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

The Company announces that the stabilisation period in connection with the Global Offering ended on 5 March 2015, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

As no Shares have been over-allocated under the International Placing, the Sole Global Coordinator (on behalf of the International Placing Underwriters) did not exercise the Over-allotment Option and no stabilisation actions were carried out during the stabilisation period in relation to the Global Offering. The Over-allotment Option lapsed on 5 March 2015.

By order of the Board of Jicheng Umbrella Holdings Limited Huang Wenji Chairman

Hong Kong, 6 March 2015

As at the date of this announcement, the executive Directors are Huang Wenji, Chen Jieyou, Yang Guang and Lin Zhenshuang; and the independent non-executive Directors are Tse Ka Wing, Yang Xuetai and Yau Lai Ying.