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NEPTUNE GROUP LIMITED

海王國際集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00070)

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board of directors (the “Board”) of Neptune Group Limited (the “Company”) announces that Mr. Chan Choi Kam (“Mr. Chan”) resigned as an independent non-executive director and a member of the Audit Committee of the Company with effect from 9 March 2015 due to his personal work commitments.

Mr. Chan has confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of The Stock Exchange of Hong Kong Limited and the shareholders of the Company.

The Board would like to express its gratitude and appreciation to Mr. Chan for his valuable contribution to the Company during his tenure of service.

By Order of the Board
Chan Shiu Kwong Stephen
Company Secretary

Hong Kong, 6 March 2015

As at the date of this announcement, the Board of the Company comprises Mr. Danny Xuda Huang (Chairman), Mr. Nicholas J. Niglio, Mr. Chan Shiu Kwong, Stephen and Mr. Lin Chuen Chow, Andy (all being executive Directors), three Independent Non-Executive Directors, being Mr. Cheung Yat Hung, Alton, Mr. Yue Fu Wing and Mr. Chan Choi Kam.