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CAA Resources Limited
優庫資源有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 02112)

NOTICE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of CAA Resources Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at Unit 5602, 56th Floor, The Center, 99 Queen’s Road Central, Hong Kong on Monday, 23 March 2015 at 10:45 a.m. for the following purposes:

1. To consider and, if thought fit, approve the audited consolidated accounts of the Company and its subsidiaries for the year ended 31 December 2014 (“**Annual Results**”) and to approve the draft announcement of the Annual Results to be published on the website of The Stock Exchange of Hong Kong Limited and the website of the Company;
2. To consider the recommendation on the payment of a final dividend, if any;
3. To consider the closure of the register of members of the Company, if necessary;
4. To consider the convening of the forthcoming annual general meeting of the Company; and
5. To transact any other business.

By Order of the Board
CAA Resources Limited
Li Yang
Chairman and Chief Executive Officer

Hong Kong, 6 March 2015

As at the date of this announcement, the executive Directors are Mr. Li Yang, Ms. Li Xiaolan, Mr. Wang Er, Mr. Dong Jie, and the independent non-executive Directors are Mr. Kong Chi Mo, Dr. Li Zhongquan and Dr. Wang Ling.

** For identification only*