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## **PROFIT WARNING**

This announcement is made by Cosmos Machinery Enterprises Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on the preliminary review of the consolidated management accounts of the Group for the financial year ended 31 December 2014, the Group expects to record an insignificant loss for the financial year ended 31 December 2014 as compared to the net profit for the financial year ended 31 December 2013. The net profit for the financial year ended 31 December 2013 was recorded due to a gain of approximately HK\$217 million on disposal of equity interest of an associate appeared in 2013. The gain was one off and did not recur in 2014.

The information contained in this announcement is only a preliminary assessment made by the management of the Company based on the unaudited consolidated management accounts of the Group for the financial year ended 31 December 2014. The audited consolidated financial results of the Group for the financial year ended 2014 have not been finalized and are subject to confirmation with the auditors of the Company. Further details of the Group’s performance will be disclosed in the final results announcement for the financial year ended 31 December 2014, which is expected to be published in late March 2015.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Cosmos Machinery Enterprises Limited**  
**TANG To**  
*Chairman*

Hong Kong, 6 March 2015

*As at the date hereof, the Board comprises nine directors, of which three are executive directors, namely Mr. Tang To, Mr. Wong Yiu Ming, and Mr. Tang Yu, Freeman, and two are non-executive directors, namely Mr. Kan Wai Wah and Mr. Qu Jinping and four are independent non-executive directors, namely Ms. Yeung Shuk Fan, Mr. Cheng Tak Yin, Mr. Ho Wei Sem and Mr. Huang Zhi Wei.*