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**中國水業集團有限公司\***  
**CHINA WATER INDUSTRY GROUP LIMITED**

*(Incorporated in Cayman Islands with limited liability)*  
**(Stock code: 1129)**

## **POSITIVE PROFIT ALERT**

This announcement is made by China Water Industry Group Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Future Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that the Group is expected to record a significant increase of not less than 80% in the profit for the year ended 31 December 2014 (the “**Year**”) as compared with that of approximately HK\$105.96 million for the year ended 31 December 2013. Compared with prior year, the substantial increase is mainly attributable to (i) positive change in fair value of financial assets at fair value through profit or loss; (ii) gain on disposal of subsidiaries; and (iii) gain on disposal of available-for-sale investments.

The information contained in this announcement is only based on a preliminary assessment with reference to the information currently available in the unaudited consolidated management accounts of the Group, which are subject to adjustments and finalization and have neither been audited nor reviewed by the Company’s auditor or the audit committee of the Company. The Company is still in the course of finalizing the final results, including the valuations in relation to those acquisitions occurred during the Year, revaluation of certain derivative financial instruments and the impairment review on the intangible assets. The annual results announcement of the Group for the Year is expected to be published on 27 March 2015 and the actual results of the Group may be different from what is disclosed herein.

**Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**China Water Industry Group Limited**  
**Wang De Yin**  
*Chairman and Chief Executive Officer*

Hong Kong, 6 March 2015

*As at the date of this announcement, the Board comprises Mr. Wang De Yin, Mr. Lin Yue Hui, Mr. Liu Feng, Ms. Chu Yin Yin, Georgiana and Ms. Deng Xiao Ting, all being executive Directors, and Mr. Guo Chao Tian, Mr. Li Jian Jun and Mr. Wong Siu Keung, Joe, all being independent non-executive Directors.*

\* *For identification purpose only*