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LUKS GROUP (VIETNAM HOLDINGS) COMPANY LIMITED

陸氏集團(越南控股)有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 366)

PROFIT WARNING

This announcement is made by Luks Group (Vietnam Holdings) Company Limited (the “Company” together with its subsidiaries, the “Group”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”)) under Part XIVA of the Securities and Futures Ordinance (Cap.571) and Rule 13.09(2)(a) of the Listing Rules.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that based on a preliminary review of the financial results of the Company, the Group is expected to report a decline in its profit attributable to owners of the Company for a range of approximately 30% to 35% for the year ended 31 December 2014 as compared to the year end of 2013.

The expected decline in profit attributable to owners of the Company was mainly due to: (i) the fair value gain on investment properties recorded in last year, minus the impairment made to the investments in Mongolia last year is in excess of the fair value gain on investment properties for this year; (ii) a write-off of HK\$12.5 million on inventories is recorded in the current year.

The Company is in the process of finalizing its annual results of the Group for the year ended 31 December 2014. The information contained in this announcement is only a preliminary assessment by the management of the Company based on the preliminary financial results of the Company currently available and is not based on any figures or information which has been reviewed by the Company’s auditors. Further details relating to the financial figures of the Company will be disclosed in the 2014 annual results announcement of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Luks Group (Vietnam Holdings) Co. Ltd.
Martin Fan
Company Secretary

Hong Kong, 6 March 2015

As at the date of this announcement, the Board of Directors comprises Mr. Luk King Tin, Ms. Cheng Cheung, Mr. Luk Yan, Mr. Luk Fung and Mr. Fan Chiu Tat, Martin (who are executive directors), and Mr. Liu Li Yuan, Mr. Liang Fang and Mr. Chan Kam Fuk (who are independent non-executive directors).