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ZHUHAI HOLDINGS INVESTMENT GROUP LIMITED

珠海控股投資集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00908)

PROFIT WARNING

This announcement is made by Zhuhai Holdings Investment Group Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) would inform shareholders of the Company and potential investors that based on the Group’s unaudited consolidated management accounts, the Group expects to record a significant decrease in the audited consolidated profit attributable to the ordinary equity holders of the Company for the financial year ended 31 December 2014 (“FY2014”), as compared to that of the financial year ended 31 December 2013 (“FY2013”).

Based on the information currently available, the Board considers that such decrease was mainly due to the absence of the significant non-current and one-off items recorded in the Group’s financial statements for FY2013, namely (1) a gain of approximately HK\$181.1 million on bargain purchase from the acquisitions of Lamdeal Consolidated Development Limited and Lamdeal Golf & Country Club Limited in connection with the acquisition of 60% interest in Zhuhai Cuihu high-end tourism property project in 2013; and (2) a recovery of the earnest money, together with interests and related fees, amounting to approximately HK\$40.8 million as partial satisfaction of a judgment handed down by the Court of Appeal. Excluding the financial effects of these one-off items in FY2013, the operating results of the Group for FY2014 generally improved.

As the Company is still in the process of finalizing the audited consolidated annual results of the Group for FY2014, the information contained in this announcement is only based on preliminary assessment and review by the Board on the unaudited consolidated management accounts of the Group and other information currently available, which have not been reviewed or audited by the Company’s auditors. The audited consolidated annual results of the Group for FY2014 are expected to be published by the end of March 2015.

Shareholders and potential investors should exercise caution when dealing in shares of the Company.

By Order of the Board of
Zhuhai Holdings Investment Group Limited
Huang Xin
Chairman

Hong Kong, 6 March 2015

As at the date of this announcement, the Board comprises Mr. Huang Xin, Mr. Jin Tao, Mr. Ye Yuhong and Mr. Li Wenjun as executive Directors; Datuk Lim Hock Guan and Mr. Wang Zhe as non-executive Directors; and Mr. Hui Chiu Chung, Mr. Chu Yu Lin, David and Mr. Albert Ho as independent non-executive Directors.