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## Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)

(Stock Code: 01375)

### ANNOUNCEMENT ON THE FINANCIAL DATA FOR FEBRUARY 2015

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Central China Securities Co., Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Board hereby announces the key financial data of the Company for February 2015 prepared in accordance with the PRC Generally Accepted Accounting Principles (“**PRC GAAP**”) as below:

Your attention is drawn to the following:

1. Scope of disclosure: the Company;
2. The data disclosed is unaudited and unconsolidated.

Table of the key financial data of the Company for February 2015 (unaudited)

*Unit: RMB ten thousands*

Name of the entity	February 2015		As at 28 February 2015
	Operating income	Net profit	Net assets
The Company	16,896.98	6,705.23	599,622.87

This announcement is made based on the Board's preliminary review of the draft unaudited financial data of the Company prepared in accordance with the PRC GAAP and the information currently available to the Board, and has not been audited or reviewed by the Company's auditors. The Company's unaudited financial data for February 2015 does not constitute, represent or indicate the full picture of the Company's profit or financial performance and the information contained in this announcement may be subject to change and adjustment.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Company's securities

By order of the Board of  
**Central China Securities Co., Ltd.**  
**Jian Mingjun**  
*Chairman*

Henan, the PRC,  
6 March 2015

*As at the date of this announcement, the Board comprises executive Directors Mr. JIAN Mingjun and Mr. ZHOU Xiaoquan, non-executive Directors Mr. LI Xingjia, Mr. ZHANG Qiang, Mr. ZHU Jie, Mr. WANG Lixin and Mr. YU Zeyang, and independent non-executive Directors Mr. ZHU Shanli, Mr. YUAN Dejun and Mr. YUEN Chi Wai.*