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## **GOLDIN FINANCIAL HOLDINGS LIMITED**

**高銀金融(集團)有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 530)**

### **CHANGE IN BOARD LOT SIZE**

The Board announces that the board lot size for trading in the Shares on the Stock Exchange will be changed from 10,000 Shares to 2,000 Shares with effect from 9:00 a.m. on Monday, 30 March 2015. Shareholders may submit their Existing Share Certificates in board lots of 10,000 Shares each to the Share Registrar in exchange for New Share Certificates in board lots of 2,000 Shares each free of charge during business hours from Monday, 16 March 2015 to Friday, 24 April 2015 (both days inclusive).

The Board announces that the board lot size for trading in the ordinary shares of par value of HK\$0.10 each in the share capital of the Company on the Stock Exchange will be changed from 10,000 Shares to 2,000 Shares with effect from 9:00 a.m. on Monday, 30 March 2015.

The Shares are currently traded in board lots of 10,000 Shares each and the market value per each board lot of the Shares (based on the closing price of HK\$16.760 per Share as quoted on the Stock Exchange as at the date of this announcement) is HK\$167,600. Upon the change in board lot size becoming effective, the Shares will be traded in board lots of 2,000 Shares each and the estimated market value per each board lot of the Shares will be HK\$33,520 (based on the closing price of HK\$16.760 per Share as quoted on the Stock Exchange as at the date of this announcement).

The change in board lot size will not result in any change in the relative rights of the holders of the Shares. With the smaller board lot size, it is expected that the trading liquidity in the Shares will be improved and it will facilitate the trading in the Shares. The Board considers that the change in board lot size is in the interest of the Company and the Shareholders as a whole.

As it is expected that no odd lot of the Shares will be created as a result of the change in board lot size of the Shares, no odd lot arrangement to match the sales and purchase of odd lots will be made.

## **EXPECTED TIMETABLE FOR THE CHANGE IN BOARD LOT SIZE**

Set out below is the expected timetable for the change in board lot size of the Shares where all times and dates refer to Hong Kong local times and dates:

First day for free exchange of Existing Share Certificates in board lots of 10,000 Shares each for New Share Certificates in board lots of 2,000 Shares each.....	Monday, 16 March 2015
Last day for trading of the Shares in board lots of 10,000 Shares each in the original counter.....	Friday, 27 March 2015
Effective date of the change in board lot size from 10,000 Shares to 2,000 Shares.....	Monday, 30 March 2015
Original counter for trading in the Shares in board lots of 10,000 Shares each becomes counter for trading in the Shares in board lots of 2,000 Shares each .....	9:00 a.m. on Monday, 30 March 2015
Temporary counter for trading in the Shares in board lots of 10,000 Shares each opens.....	9:00 a.m. on Monday, 30 March 2015
Parallel trading in the Shares (in board lots of 10,000 Shares each and board lots of 2,000 Shares each) commences.....	9:00 a.m. on Monday, 30 March 2015
Temporary counter for trading in the Shares in board lots of 10,000 Shares each closes.....	4:00 p.m. on Wednesday, 22 April 2015
Parallel trading in the Shares (in board lots of 10,000 Shares each and board lots of 2,000 Shares each) ends.....	4:00 p.m. on Wednesday, 22 April 2015
Last day for free exchange of Existing Share Certificates in board lots of 10,000 Shares each for New Share Certificates in board lots of 2,000 Shares each.....	Friday, 24 April 2015

## **EXCHANGE OF NEW SHARE CERTIFICATES**

Shareholders may submit their Existing Share Certificates to the Share Registrar, Tricor Secretaries Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, in exchange for New Share Certificates free of charge during business hours from Monday, 16 March 2015 to Friday, 24 April 2015 (both days inclusive). Thereafter, Existing Share Certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each New Share Certificate issued or each Existing Share Certificate submitted, whichever number of share certificates involved is higher. It is expected that the New Share Certificates will be available for collection from the Share Registrar by the Shareholders within 10 business days after delivery of the Existing Share Certificates to the Share Registrar for exchange purpose. With effect from Monday, 30 March 2015, any share certificates will be issued in board lots of 2,000 Shares each (except for odd lots or where the Share Registrar is otherwise instructed). All Existing Share Certificates will continue to be good evidence of legal title to such Shares and continue to be valid for trading, delivery and settlement purposes. Save and except for the change in number of Shares for each board lot, the New Share Certificates will have the same format and colour as the Existing Share Certificates.

## **DEFINITIONS**

The following expressions in this announcement have the meanings set out below unless the context requires otherwise.

“Board”	the board of Directors
“Company”	Goldin Financial Holdings Limited, a company incorporated in Bermuda with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange
“Director(s)”	the Director(s) of the Company
“Existing Share Certificates”	certificates of Shares in board lots of 10,000 Shares
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People's Republic of China
“New Share Certificates”	certificates of Shares in board lots of 2,000 Shares
“Share Registrar”	Tricor Secretaries Limited, the Hong Kong branch share registrar and transfer office of the Company
“Shareholders”	holders of the Shares
“Share(s)”	ordinary share(s) of par value of HK\$0.10 each in the share capital of the Company

“Stock Exchange”

The Stock Exchange of Hong Kong Limited

By order of the Board  
**Goldin Financial Holdings Limited**  
高銀金融(集團)有限公司\*  
**Pan Sutong**  
Chairman

Hong Kong, 6 March 2015

*As at the date of this announcement, the Board comprises Mr. Pan Sutong (Chairman), Mr. Wong Hau Yan, Helvin, Mr. Lee Chi Chung, Harvey, Professor Huang Xiaojian, Mr. Zhou Dengchao and Ms. Hou Qin as the Executive Directors; and Ms. Hui Wai Man, Shirley, Mr. Tang Yiu Wing and Ms. Gao Min as the Independent Non-executive Directors respectively.*

\* *for identification purposes only*