

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

**SINOMAX**  
**Sinomax Group Limited**  
**盛諾集團有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock Code: 1418)**

**POLL RESULT OF EXTRAORDINARY GENERAL MEETING  
HELD ON 6 MARCH 2015**

The Board is pleased to announce that the ordinary resolution in respect of the Acquisition Agreement was duly passed by the Independent Shareholders by way of poll at the EGM held on 6 March 2015.

Reference is made to the announcement of Sinomax Group Limited (the “**Company**”) dated 23 January 2015 and the circular of the Company dated 13 February 2015 (the “**Circular**”) in relation to the Acquisition Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

**POLL RESULT OF THE EGM**

The Board is pleased to announce that the ordinary resolution in respect of the Acquisition Agreement was duly passed by the Independent Shareholders by way of poll at the EGM held on 6 March 2015. The poll result taken at the EGM in respect of the ordinary resolution is set out in the following table:

<b>ORDINARY RESOLUTION</b> <i>(Notes)</i>	<b>Total number of votes</b>	<b>Number of votes</b> <b>(percentage of total</b> <b>number of votes)</b>	
		<b>For</b>	<b>Against</b>
To approve, confirm and ratify the Acquisition Agreement and the transactions contemplated thereunder	265,424,303	265,374,303 (99.98%)	50,000 (0.02%)

As more than 50% of the votes were cast in favour of the above resolution, the above resolution was duly passed by the Independent Shareholders as ordinary resolution.

*Notes:*

1. The full text of the resolution is set out in the notice of the EGM dated 13 February 2015.
2. As at the date of the EGM, the Company had an aggregate of 1,650,002,000 Shares in issue.

3. Sinomax Enterprises, the associate of Mr. Lam, which is interested in 1,050,692,000 Shares, representing approximately 63.68% of the issued share capital of the Company as at the date of the EGM, abstained from voting on the above resolution at the EGM. Accordingly, the total number of issued Shares held by the Independent Shareholders entitled to attend and vote at the EGM on the resolution was 599,310,000 Shares, representing approximately 36.32% of the issued share capital of the Company.
4. None of the Shareholders was entitled to attend and vote only against of the above resolution at the EGM. Save as disclosed above, there was no Share entitling the Shareholder to attend the EGM and abstain from voting in favour of the above resolution at the EGM as set out in Rule 13.40 of the Listing Rules.
5. Tricor Investor Services Limited, the Hong Kong share registrar of the Company, was appointed as the scrutineer at the EGM.

By order of the Board  
**Sinomax Group Limited**  
**Lam Chi Fan**  
*Chairman*

Hong Kong, 6 March 2015

*As at the date of this announcement, the executive Directors are Mr. Lam Chi Fan (Chairman of the Board), Mr. Cheung Tung (President), Mr. Chen Feng, Mr. Lam Kam Cheung (Chief Financial Officer and Company Secretary) and Ms. Lam Fei Man; the independent non-executive Directors are Mr. Wong Chi Keung, Professor Lam Sing Kwong, Simon, Mr. Fan Chun Wah, Andrew, Mr. Zhang Hwo Jie and Mr. Wu Tak Lung.*