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CARNIVAL GROUP
INTERNATIONAL

Carnival Group International Holdings Limited

嘉年華國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00996)

COMPLETION OF THE PLACING OF THE SECOND TRANCHE OF THE BONDS

IN AN AGGREGATE PRINCIPAL AMOUNT OF HK\$69,000,000

Placing Agent



英皇證券(香港)有限公司
Emperor Securities Limited

Reference is made to the announcements of Carnival Group International Holdings Limited (the “**Company**”) dated 30 January 2015 and 6 February 2015 (the “**Announcements**”) in relation to, inter alia, the placing of HK\$200,000,000 6% senior Bonds due 2017. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that all the conditions precedent under the Placing Agreement had been fulfilled and the placing of the second tranche of the Bonds in an aggregate principal amount of HK\$69,000,000 was completed on 6 March 2015 and the Company has issued the second tranche of the Bonds in an aggregate principal amount of HK\$69,000,000 to independent Placees procured by the Placing Agent in accordance with the terms and conditions of the Placing Agreement.

Upon completion of the placing of the second tranche of the Bonds, the Bonds in the aggregate amount of HK\$200,000,000 have been fully placed to the Placees pursuant to the Placing Agreement.

By order of the Board of
Carnival Group International Holdings Limited
King Pak Fu
Chairman

Hong Kong, 6 March 2015

The Board, as at the date of this announcement, comprises Mr. King Pak Fu (Chairman), Mr. Leung Wing Cheong Eric (Chief Executive Officer) and Mr. Gong Xiao Cheng as executive Directors, and Mr. Chan Wai Cheung Admiral, Mr. Lie Chi Wing and Ms. Hu Gin Ing as independent non-executive Directors.