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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

**ANNOUNCEMENT
RECENT PROGRESS ON
(1) CONNECTED TRANSACTION -
ISSUE OF NEW H SHARES TO A CONNECTED PERSON
UNDER THE GENERAL MANDATE; AND
(2) ISSUE OF NEW H SHARES UNDER THE GENERAL MANDATE**

References are made to (i) the announcement of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) dated 24 December 2013 (the “**Announcement**”) regarding, among others, (1) connected transaction – issue of new H Shares to a connected person under the General Mandate; and (2) issue of new H Shares under the General Mandate; (ii) the announcement of the Company dated 7 March 2014 regarding, among others, the poll results of the first extraordinary general meeting of 2014; (iii) the announcement of the Company dated 23 June 2014 regarding, among others, the amendments to the Subscription Agreements in relation to the issue of new H Shares; and (iv) the announcement of the Company dated 25 June 2014 regarding, among others, the recent progress on, (1) connected transaction – issue of new H Shares to a connected person under the General Mandate; and (2) issue of new H Shares under the General Mandate (the “**Issuance**”). Capitalized terms used herein shall have the same meaning as defined in the Announcement. The recent progress on the Issuance is as follows:

The Issuance is currently still being reviewed by CSRC and is subject to CSRC approval. However, as the approval from the Independent Shareholders obtained at the first extraordinary general meeting of the Company in 2014 dated 7 March 2014 has been lapsed since 6 March 2015, the Issuance cannot be completed as expected. The Board is considering to enter another supplementary agreement with the Subscribers in relation to, among others, further extension of the long stop date for the Subscription Agreements and to convene another general meeting for the Shareholders to re-approve the Issuance. The Company will make further announcement when the new supplementary agreements to the Subscription Agreements for the Issuance are duly signed. A circular and notice of general meeting in relation to the Issuance will be dispatched to the Shareholders in due course. The Company will submit new application and supplementary documents to CSRC for their approval of the Issuance in due course.

This announcement is available for review on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
Yu Yuqun
Company Secretary

Hong Kong, 6 March 2015

As at the date of this announcement, the Board comprises Mr. LI Jianhong (Chairman), Mr. ZHANG Liang (Vice Chairman), Mr. WANG Hong and Mr. WU Shuxiong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. LI Kejun, Mr. PAN Chengwei and Mr. WONG Kwai Huen, Albert as independent non-executive directors.