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CHINA SCE PROPERTY HOLDINGS LIMITED

中駿置業控股有限公司

(於開曼群島註冊成立的有限公司) (股份代號:1966)

海外監管公告

本海外監管公告乃根據香港聯合交易所有限公司證券上市規則第13.09(2)條發表。

謹請參閱下一頁隨附的中駿置業控股有限公司(「本公司」)的公告。該公告副本於新加坡證券交易所有限公司網站www.sgx.com可供閱覽。

承董事會命 中**駿置業控股有限公司** *主席* 黃朝陽

中國香港,二零一五年三月二十六日

於本公告刊發日期,本公司執行董事為黃朝陽先生、陳元來先生、鄭曉樂先生、李維先生及黃攸權先生,獨立非執行董事為丁良輝先生、呂鴻德先生及戴亦一先生。



CHINA SCE PROPERTY HOLDINGS LIMITED

中駿置業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

RMB2,000,000,000 US\$ SETTLED 10.5% SENIOR NOTES DUE 2016

REPURCHASE OF SENIOR NOTES

With reference to the RMB2,000,000,000 US\$ Settled 10.5% Senior Notes due 2016 (the "Notes") issued on 14 January 2011, China SCE Property Holdings Limited would like to announce that it has repurchased the Notes with an additional principal amount of RMB11.70 million (equivalent to approximately US\$1.86 million) on 26 March 2015, representing 0.585% of the principal amount of the Notes.

The repurchased Notes will be cancelled according to the provisions of the indenture dated 14 January 2011. The remaining outstanding Notes after the cancellation of the repurchased Notes will have an aggregate principal amount of RMB1,970,000,000.

By order of the Board
China SCE Property Holdings Limited
Wong Chiu Yeung
Chairman

Hong Kong, China, 26 March 2015

As at the date of this announcement, the executive directors of the Company are Mr. Wong Chiu Yeung, Mr. Chen Yuanlai, Mr. Cheng Hiu Lok, Mr. Li Wei and Mr. Huang Youquan; and the independent non-executive directors are Mr. Ting Leung Huel Stephen, Mr. Lu Hong Te and Mr. Dai Yiyi.