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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

Announcement on Resolutions of the Fifth Meeting in 2015

The Company and all members of the Board guarantee the authenticity, accuracy and completeness of the contents of this announcement and that it does not contain false statements, misleading representations and substantial omissions.

China International Marine Containers (Group) Co., Ltd. (the “Company”) held the fifth meeting in 2015 of the seventh session of the Board on 26 March 2015 by way of written resolutions. All 8 directors of the Company attended the meeting. The supervisors of the Company were present at the meeting. The meeting was convened in accordance with the relevant regulations of the Company Law, the Articles of Association and the Meeting Regulations of the Board. The following resolutions were considered and approved at the meeting:

1. Consideration and approval of the “Resolution in Relation to the Proposal of Non-public Issue of Overseas Listed Foreign Shares (H Shares) under the General Mandate by China International Marine Containers (Group) Co., Ltd.”.

Voting Result: For: 8, Against: 0, Abstain: 0.

2. Consideration and approval of the “Resolution in Relation to Authorize Mr. Mai Boliang (Director) to Deal with All Matters Relating to this Non-public Issue of Overseas Listed Foreign Shares (H Shares) under the General Mandate by China International Marine Containers (Group) Co., Ltd.”.

Voting Result: For: 8, Against: 0, Abstain: 0.

3. Consideration and approval of the “Resolution in Relation to the Issue of Overseas Listed Foreign Shares (H Shares) to Broad Ride Limited under the General Mandate by China International Marine Containers (Group) Co., Ltd.”. The above matter was approved to be submitted to the general meeting for consideration and approval.

Voting Result: For: 8, Against: 0, Abstain: 0.

4. Consideration and approval of the “Resolution in Relation to the Issue of Overseas Listed Foreign Shares (H Shares) to Promotor Holdings Limited under the General Mandate by China International Marine Containers (Group) Co., Ltd.”. The above matter was approved to be submitted to the general meeting for consideration and approval. (Mr. Mai Boliang and Mr. Wu Shuxiong, both being directors of the Company, have abstained from the voting of this resolution).

Voting Result: For: 6, Against: 0, Abstain: 0.

5. Consideration and approval of the “Resolution in Relation to the Issue of Overseas Listed Foreign Shares (H Shares) to COSCO Container Industries Limited under the General Mandate by China International Marine Containers (Group) Co., Ltd.”. The above matter was approved to be submitted to the general meeting for consideration and approval. (Mr Zhang Liang and Mr. Wu Shuxiong, both being directors of the Company, have abstained from the voting of this resolution).

Voting Result: For: 6, Against: 0, Abstain: 0.

This announcement is available for reviewing on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
Yu Yuqun
Company Secretary

Hong Kong, 26 March 2015

As at the date of this announcement, the Board comprises Mr. LI Jianhong (Chairman), Mr. ZHANG Liang (Vice Chairman), Mr. WANG Hong and Mr. WU Shuxiong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. LI Kejun, Mr. PAN Chengwei and Mr. WONG Kwai Huen, Albert as independent non-executive directors.