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DONGJIANG ENVIRONMENTAL COMPANY LIMITED*

東江環保股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock code: 00895)

**SATISFACTION OF UNLOCKING CONDITIONS OF FIRST UNLOCKING PERIOD
UNDER THE FIRST GRANT OF THE RESTRICTED A SHARE INCENTIVE SCHEME**

Reference is made to the announcements of Dongjiang Environmental Company Limited* (the “**Company**”) dated 19 September 2013, 26 September 2013, 8 November 2013, 27 November 2013, 28 November 2013, 27 December 2013, 13 January 2014, 23 January 2014 and 12 February 2014 and the circular of the Company dated 28 November 2013 (the “**Circular**”) in relation to, among other things, the adoption of the Restricted A Share Incentive Scheme and the first grant of the Restricted A Shares thereunder. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

**SATISFACTION OF UNLOCKING CONDITIONS OF FIRST UNLOCKING PERIOD
UNDER THE FIRST GRANT OF THE RESTRICTED A SHARE INCENTIVE SCHEME**

The Company is pleased to announce that, on 26 March 2015, the Board has considered and passed a resolution that the unlocking conditions of the first unlocking period in respect of the Restricted Shares under the First Grant of the Restricted A Share Incentive Scheme have been satisfied.

Subsequent to the passing of the aforesaid resolution, the first unlocking period will commence from the first trading day after 12 months from the date of first grant to the last trading day within 24 months from the date of first grant. 20% of the Restricted Shares under the First Grant will be unlocked and become available to the relevant Share Incentive Participants for application within the unlocking period.

By order of the Board
Dongjiang Environmental Company Limited*
Zhang Wei Yang
Chairman

Shenzhen, the People's Republic of China, 26 March 2015

As at the date of this announcement, the Board comprises three executive Directors, being Mr. Zhang Wei Yang, Mr. Chen Shu Sheng and Mr. Li Yong Peng; two non-executive Directors, being Mr. Feng Tao and Ms. Sun Ji Ping; and three independent non-executive Directors, being Mr. Qu Jiu Hui, Mr. Wong Hin Wing and Mr. Su Qi Yun.

**For identification purpose only*