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BANK OF CHINA

中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")

(Stock Code: 3988 and 4601 (Preference Shares))

ANNOUNCEMENT

Departure of Member of Senior Management of the Bank

The term of employment of Chief Credit Officer of the Bank, Mr. Chim Wai Kin, has expired on 26 March 2015, and he has since then ceased to hold office as Chief Credit Officer of the Bank.

Mr. Chim Wai Kin has confirmed that he has no disagreement with the Board of Directors of the Bank and there are no matters that need to be brought to the attention of the shareholders of the Bank.

The Board is grateful to Mr. Chim Wai Kin for his contribution to the Bank during his tenure.

By Order of the Board
Bank of China Limited
YEUNG Cheung Ying
Company Secretary

Beijing, PRC
26 March 2015

As at the date of this announcement, the directors of the Bank are: Tian Guoli, Chen Siqing, Li Zaohang, Sun Zhijun, Zhang Xiangdong*, Zhang Qi*, Wang Yong*, Wang Wei*, Liu Xianghui*, Chow Man Yiu, Paul[#], Jackson Tai[#], Nout Wellink[#], Lu Zhengfei[#] and Leung Cheuk Yan[#].*

* *Non-executive Directors*

[#] *Independent Non-executive Directors*