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**華潤水泥控股有限公司**

**China Resources Cement Holdings Limited**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1313)

## **ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to a three-year term loan facility of HK\$1,500,000,000 offered by a bank and accepted by the Company on 26 March 2015. The facility letter imposes, among other things, a minimum shareholding percentage requirement of China Resources (Holdings) Company Limited in the Company.

### **TERM LOAN FACILITY OF HK\$1,500,000,000**

On 26 March 2015, China Resources Cement Holdings Limited (the “Company”) accepted a facility letter relating to a three-year term loan facility of HK\$1,500,000,000 (the “Facility Letter”) offered by a bank (the “Lender”) which shall be available for drawdown within three months from the date of the Facility Letter. The amount drawdown shall be repayable three years from the date of the Facility Letter.

### **REQUIREMENT RELATING TO SHAREHOLDING OF CHINA RESOURCES (HOLDINGS) COMPANY LIMITED IN THE COMPANY**

Pursuant to the Facility Letter, it shall be an event of default if China Resources (Holdings) Company Limited (“CRH”) ceases to (i) own (directly or indirectly) more than 51% of the issued share capital of the Company or (ii) be the single largest shareholder (directly or indirectly) of the Company. As at the date of this announcement, CRH owns approximately 73.35 % of the issued share capital of the Company.

If an event of default under the Facility Letter occurs, the Lender may by notice in writing to the Company declare (i) the Facility to be cancelled and/or (ii) all advances made by the Lender to the Company together with interest accrued thereon and all other sums payable by the Company thereunder to be immediately due and payable.

By order of the Board

**CHINA RESOURCES CEMENT HOLDINGS LIMITED**

**ZHOU Longshan**

*Chairman*

Hong Kong, 26 March 2015

*As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Longshan, Mr. PAN Yonghong, and Mr. LAU Chung Kwok Robert; the non-executive directors of the Company are Mr. DU Wenmin, Mr. WEI Bin, Mr. CHEN Ying and Mr. WANG Yan; and the independent non-executive directors of the Company are Mr. IP Shu Kwan Stephen, Mr. SHEK Lai Him Abraham, Mr. XU Yongmo, Madam ZENG Xuemin and Mr. LAM Chi Yuen Nelson.*