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DEJIN RESOURCES GROUP COMPANY LIMITED

德金資源集團有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 1163)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 26 MARCH 2015
AND
REQUISITION RECEIVED FOR CHANGES OF DIRECTORS**

The Board is pleased to announce that all the resolutions as set out in the Notice were duly passed by the Shareholders by way of poll voting at the SGM held on 26 March 2015.

Reference is made to the circular incorporating the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) of Dejin Resources Group Company Limited (the “**Company**”) dated 6 March 2015 in relation to the proposed appointment of Directors (the “**Circular**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

RESULTS OF THE SGM

At the SGM held on 26 March 2015, the voting on all proposed resolutions as set out in the Notice was taken by poll. The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As at the date of the SGM, the total number of issued Shares in the Company was 429,594,983 Shares, being the total number of Shares entitling the Shareholders to attend and vote on the resolutions proposed at the SGM. There was no Share entitling the Shareholders thereof to attend and abstain from voting in favour of any resolution at the SGM as set out in Rule 13.40 of the Listing Rules and no Shareholder was required to abstain from voting at the SGM under the Listing Rules.

The Board is pleased to announce that all the resolutions proposed at the SGM were duly passed by the Shareholders by way of poll voting at the SGM. The full text of the resolutions was set out in the Notice and the poll results in respect of each of these resolutions were as follows:

Ordinary resolutions		Number of votes (%)	
		For	Against
(i)	that Mr. Yang Bo be appointed as executive director of the Company with immediate effect;	86,201,430 (56.81%)	65,524,708 (43.19%)
(ii)	that Mr. Zhao Jinliang be appointed as executive director of the Company with immediate effect;	86,201,430 (56.81%)	65,524,708 (43.19%)
(iii)	that Ms. Cui Xiuzhen be appointed as executive director of the Company with immediate effect;	86,201,430 (56.81%)	65,524,708 (43.19%)
(iv)	that Mr. Wen Yongguo be appointed as independent non-executive director of the Company with immediate effect.	86,201,430 (56.81%)	65,524,708 (43.19%)

By order of the Board
Dejin Resources Group Company Limited
Cheung Wai Yin, Wilson
Chairman of the Board

Hong Kong, 26 March 2015

As at the date of this announcement, the Board comprises eight executive Directors, namely, Mr. Cheung Wai Yin, Wilson, Mr. Chan Ka Wing, Mr. Tsai Wallen, Mr. Lau Chi Yan, Pierre, Mr. Yang Bo, Mr. Zhao Jinliang, Ms. Cui Xiuzhen and Mr. Yang Zhihua; and four independent non-executive Directors, namely, Mr. Fu Wing Kwok, Ewing, Ms. Yeung Mo Sheung, Ann, Mr. Wen Yongguo and Mr. Ma Ning.