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COSLIGHT TECHNOLOGY INTERNATIONAL GROUP LIMITED

光宇國際集團科技有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1043)

PLEDGING OF SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by Coslight Technology International Group Limited (the “**Company**”) pursuant to Rule 13.17 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that 哈爾濱光宇蓄電池股份有限公司 (Harbin Coslight Storage Battery Company Limited*), a non wholly-owned subsidiary of the Company (“**Harbin Coslight**”) will obtain a one year credit loan facility of RMB100,000,000 (the “**Facility**”) from The Export-Import Bank of China, Heilongjiang Branch (“**Heilongjiang EXIM Bank**”) for the purpose of export of sealed lead acid batteries and related products.

As a security for the Facility, Mr. Song Dian Quan, the controlling shareholder, the chairman and the executive director of the Company holding 260,323,300 shares of the Company (the “**Shares**”), representing approximately 64.41% of the entire issued share capital of the Company, executed a share charge dated 23 March 2015 (the “**Share Charge**”), pursuant to which Mr. Song Dian Quan shall pledge 60,000,000 Shares held by himself, representing approximately 14.84% of the entire issued share capital of the Company, in favour of Heilongjiang EXIM Bank.

* *For identification purpose only*

The Share Charge is expected to be discharged and released upon repayment of the Facility in full. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Heilongjiang EXIM Bank is an independent third party and is not a connected person of the Company.

By Order of the Board
Coslight Technology International Group Limited
SONG Dian Quan
Chairman

Hong Kong, 26 March 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Song Dian Quan, Ms. Luo Ming Hua, Mr. Li Ke Xue, Mr. Xing Kai, Mr. Zhang Li Ming, Mr. Liu Xing Quan; and the independent non-executive Directors are Mr. Li Zeng Lin, Dr. Yin Ge Ping, Mr. Xiao Jian Min.