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濱海投資有限公司

**BINHAI INVESTMENT COMPANY LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 2886)**

**VOLUNTARY ANNOUNCEMENT  
CORPORATE RATING OF  
BINHAI INVESTMENT COMPANY LIMITED**

The board of directors of Binhai Investment Company Limited (the “**Company**”) is pleased to announce that Moody’s Investors Service (“**Moody’s**”) has assigned a first-time provisional corporate family rating of (P)Baa3 to the Company. According to the press release of Moody’s on such assignment dated 26 March 2015, the outlook of the rating is stable, reflecting Moody’s expectation that (i) the business profile of the Company will remain stable and growing; (ii) capital expenditure of the Company will remain manageable in the next 2-3 years with minimal cost or schedule overruns; and (iii) there is continuous strong support from the parent of the Company, Tianjin TEDA Investment Holding Co., Ltd. It is also stated in the press release that the provisional status of the rating will be removed upon the successful refinancing of the offshore Renminbi bonds of the Company due in October 2015.

**The corporate rating information mentioned above are strictly for reference and information purpose only and not for any other purpose. Such rating does not constitute any recommendation to buy, sell or hold any securities of the Company. Investors and shareholders of the Company are advised not to place reliance on the information disclosed in this announcement but to exercise due caution when dealing in the securities, bonds and structured products of the Company. Any shareholder or investor of the Company who is in doubt is advised to seek advice from professional advisors.**

By order of the Board  
**Binhai Investment Company Limited**  
**Zhang Bing Jun**  
*Chairman*

Hong Kong, 26 March 2015

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zhang Bing Jun and Mr. Gao Liang, six non-executive Directors, namely, Mr. Shen Xiao Lin, Mr. Zhang Jun, Mr. Wang Gang, Ms. Zhu Wen Fang, Mr. Li Wei and Ms. Shi Jing, and four independent non-executive Directors, namely, Mr. Ip Shing Hing, J.P., Professor Japhet Sebastian Law, Mr. Tse Tak Yin and Mr. Lau Siu Ki, Kevin.*