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PROSPERITY INTERNATIONAL HOLDINGS (H.K.) LIMITED

昌興國際控股(香港)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 803)

UPDATE ON ANHUI CHAODONG CEMENT CO., LTD*

This announcement is made by Prosperity International Holdings (H.K.) Limited (the “**Company**”) pursuant to Part XIVA of the SFO concerning disclosure of inside information and Rule 13.09(2)(a) of the Listing Rules.

The Company refers to its announcement dated 29 September 2014 (the “**Announcement**”), whereby it was announced that PMIL, a wholly-owned subsidiary of the Company, has received an expression of interests from an independent third party to acquire an interest in 安徽巢東水泥股份有限公司 (Anhui Chaodong Cement Co., Ltd*).

The Board wishes to announce that PMIL is in discussion with 安徽新力投資有限公司 (Anhui Xinli Investment Limited*) (“**Anhui Xinli**”), a third party independent of the Company and its connected persons, in relation to the disposal of not more than 15% of its equity interest in ACC (the “**Proposed Transaction**”). On 27 March 2015, ACC published an announcement on the Shanghai Stock Exchange regarding the Proposed Transaction.

As at the date of this announcement, PMIL and Anhui Xinli have not entered into any definitive agreement with regard to the Proposed Transaction. If the Proposed Transaction materialises, it may constitute a notifiable transaction for the Company and the Company will comply with the applicable requirements under the Listing Rules.

As PMIL and Anhui Xinli have not entered into any definitive agreement as at the date of this announcement, the Proposed Transaction may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

* For identification purpose only

Unless otherwise specified, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

By order of the Board
Prosperity International Holdings (H.K.) Limited
Wong Ben Koon
Chairman

Hong Kong, 27 March 2015

As at the date of this announcement, the executive Directors are Mr. Wong Ben Koon (Chairman), Dr. Mao Shuzhong (Chief Executive Officer), Mr. Wu Likang, Ms. Gloria Wong and Mr. Kong Siu Keung. The non-executive Director is Mr. Liu Yongshun and the independent non-executive Directors are Mr. Yuen Kim Hung, Michael, Mr. Yung Ho, Mr. Chan Kai Nang and Mr. Ma Jianwu.