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SHENGJING BANK CO., LTD.*
盛京銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02066)

INSIDE INFORMATION ANNOUNCEMENT WITHDRAWAL OF A-SHARE LISTING APPLICATION

This announcement is made in accordance with the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the prospectus of Shengjing Bank Co., Ltd. (the “**Bank**”) dated 15 December 2014.

The board of directors (the “**Board**”) of the Bank announces that, as the Bank’s H shares have been successfully listed on the Main Board of The Stock Exchange of Hong Kong Limited, the Bank and the sponsor to the Bank’s A-share listing application submitted an application to the China Securities Regulatory Commission (the “**CSRC**”) for withdrawal of the Bank’s A-share listing application in March 2015, and the CSRC has approved the application for withdrawal on 18 March 2015.

Shareholders of the Bank and potential investors are advised to exercise caution when dealing in the securities of the Bank.

By order of the Board
Shengjing Bank Co., Ltd.
ZHANG Yukun
Chairperson

Shenyang, Liaoning, China
27 March 2015

As at the date of this announcement, the executive directors of the Bank are ZHANG Yukun, WANG Chunsheng, ZHAO Guangwei, WANG Yigong and WU Gang; the non-executive directors of the Bank are LI Yuguo, LI Jianwei, ZHAO Weiqing, YANG Yuhua and LIU Xinfu; and the independent non-executive directors of the Bank are YU Yongshun, LAU Chi Pang, BA Junyu, SUN Hang and DING Jiming.

* *Shengjing Bank Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking and/or deposit-taking business in Hong Kong.*