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星美控股

SMI HOLDINGS GROUP LIMITED

星美控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 198)

**EXTENSION OF LONG STOP DATE IN RELATION TO
THE SUBSCRIPTION OF NEW SHARES
UNDER GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) of SMI Holdings Group Limited (the “**Company**”) dated 12 March 2015. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

Pursuant to the Subscription Agreement, all conditions of the Subscription Agreement shall be satisfied on or before 26 March 2015 (or such later date as the parties may agree in writing). As additional time is required for the fulfillment of the conditions set out in the Subscription Agreement, the Company and the Subscriber agreed to extend the Long Stop Date from 26 March 2015 to 13 April 2015 (or such later date as the parties may agree in writing).

Save for the above, all other terms and provisions of the Subscription Agreement shall remain unchanged.

The completion of the Subscription is subject to the satisfaction of the conditions under the Subscription Agreement, and may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in Shares.

By order of the Board
SMI Holdings Group Limited
CHENG Chi Chung
Executive Director and Chief Executive Officer

Hong Kong, 27 March 2015

As at the date of this announcement, the executive Directors of the Company are Mr. CHENG Chi Chung, Mr. YANG Rongbing, Mr. NG Kam Tsun, Mr. XI Qing and Mr. LI Yige. The independent non-executive Directors of the Company are Mr. PANG Hong, Mr. LI Fusheng and Mr. KAM Chi Sing.