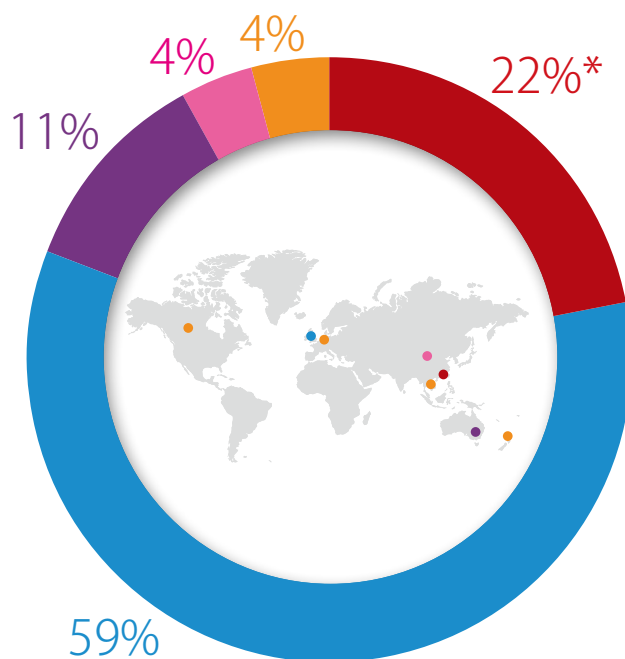


PERFORMANCE HIGHLIGHTS

Financials	2014 HK\$ million	2013 HK\$ million	Change
Profit attributable to shareholders	61,005	11,165	+446.4%
One-time gain from spin-off	52,928	–	
Hong Kong electricity business	1,780	4,707	-62.2%
Investments outside Hong Kong	6,408	7,200	-11.0%
Others	(111)	(742)	N/A
Profit excluding one-time gain	8,077	11,165	-27.7%
Earnings per share	\$28.58	\$5.23	+446.4%
Dividends per share	\$2.68	\$2.55	+5.1%

2014 Profit Contribution by Reportable Business Segment



* Excluded one-time gain from spin-off

Power Assets Operations

Number of Customers	17,220,000	Generation Capacity	10,682MW
Power Network Length	379,000km	Gas Pipeline Length	95,300km

- United Kingdom
- Hong Kong
- Australia
- Mainland China
- Others